



19 August 2011

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dividend Re-investment Plan

Mineral Resources Limited (ASX:MIN; MRL) wishes to confirm details of the operation of its Dividend Reinvestment Plan (DRP) for the final dividend of 27 cents per share (fully franked) declared on 18 August 2011.

Directors have determined that the DRP shares allocated in the payment of the final dividend on 20 October 2011 be priced at the volume weighted average price (VWAP) for fully paid MRL shares sold on ASX in the five business days following the record date of 22 September 2011, rounded to the nearest whole cent. No discount will be applied.

The DRP is not underwritten.

The DRP provides shareholders with a choice of applying dividends to acquire new fully paid MRL shares rather than receiving cash. New DRP shares do not incur brokerage.

Shares issued under the DRP will rank equally in all respects with existing fully paid MRL shares and will be credited to the Participant's shareholding.

Yours Sincerely

Bruce Goulds
Company Secretary

Mineral Resources Limited is a leading, integrated, Australian based mining services and processing company with operations in contract crushing, general mine services, infrastructure provision and recovery of base metal concentrate for export. Operations are supplemented by rehabilitation and sale of heavy duty crushing and processing equipment, hire of engineering and crushing fleet plant and workshop manufacture of polyethylene pipe fittings and components.

Comprising long standing core businesses reporting as a single entity, PIHA Pty Ltd, Crushing Services International, Pty Ltd Process Minerals International Pty Ltd, Polaris Metals Pty Ltd and Mesa Minerals Limited, Mineral Resources Limited has developed a strong reputation for the cost effective delivery of its services and products to the resources and infrastructure sectors.

For further information contact:

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