



26 March 2012

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

DIVIDEND REINVESTMENT PLAN PRICE ALLOCATION

Mineral Resources advises that the allocation price for shares to be issued through the Dividend Reinvestment Plan for the interim dividend to be paid on 5 April 2012 is \$12.47.

The allocation price for shares has been determined in accordance with the rules of the Dividend Investment Plan, which for the 2012 interim dividend is calculated as the daily volume weighted average price of all ordinary shares sold on the ASX during the 5 trading days immediately following the record date of 16 March 2012.

Shares are expected to be issued to participants in the Dividend Reinvestment Plan on 5 April 2012.

Yours Sincerely

Bruce Goulds
Company Secretary

Mineral Resources Limited is a leading, integrated, Australian based mining services and processing company with operations in contract crushing, general mine services, infrastructure provision and recovery of base metal concentrate for export. Operations are supplemented by rehabilitation and sale of heavy duty crushing and processing equipment, hire of engineering and crushing fleet plant and workshop manufacture of polyethylene pipe fittings and components.

Comprising long standing core businesses reporting as a single entity, PIHA Pty Ltd, Crushing Services International, Pty Ltd Process Minerals International Pty Ltd, Polaris Metals Pty Ltd and Mesa Minerals Limited, Mineral Resources Limited has developed a strong reputation for the cost effective delivery of its services and products to the resources and infrastructure sectors.

For further information contact:

Bruce Goulds
Chief Financial Officer / Company Secretary
Telephone: (08) 9329 3600
www.mineralresources.com.au