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BROCKMAN
BROCKMAN MINING LIMITED
布萊克萬礦業有限公司*
(incorporated in Bermuda with limited liability)
(SEHK Stock Code: 159)
(ASX Stock Code: BCK)

COMMENCEMENT OF FARM-IN PERIOD

Reference is made to the circular of the Company dated 19 December 2018 (“**Circular**”) and capitalized terms used herein shall have the same meaning as defined in the Circular.

The Board wishes to announce that as of 21st January 2019 the Farm-in and Joint Venture (FJV) Agreement which was entered into by Brockman Iron (a wholly-owned subsidiary of the Company) and Polaris (a wholly-owned subsidiary of Mineral Resources Limited (MRL)) on 26th July 2018 has become Unconditional.

The Farm-in Period has therefore commenced with the FJV Agreement becoming effective. During the Farm-In Period Polaris shall perform its Farm-in Obligations on the Marillana Project. Upon Polaris satisfying the Farm-in Obligations on or before expiry of the Farm-in Period, the Joint Venture shall be established (Farm-in Date). Following the Farm-in Date, the Farm-in Interest will be transferred to Polaris.

By order of the Board
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Chan Kam Kwan, Jason
Company Secretary

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Hong Kong, 21 January 2019

As at the date of this announcement, the Board comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Ross Stewart Norgard as non-executive directors; Mr. Chan Kam Kwan, Jason (Company Secretary), Mr. Kwai Kwun Lawrence and Mr. Colin Paterson as executive directors; and Mr. Yap Fat Suan, Henry, Mr. Uwe Henke Von Parpart and Mr. Choi Yue Chun, Eugene as independent non-executive directors.