



ASX ANNOUNCEMENT

13 April 2019

Mineral Resources Limited Prices US\$700 Million Senior Unsecured Notes Offering

Mineral Resources Limited (**ASX: MIN**) (“**MRL**” or the “**Company**”) announced the pricing on 12 April of its US\$700 million 8.125% Senior Unsecured Notes due 2027 (the “**Notes**”) in an offering to persons reasonably believed to be qualified institutional buyers pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. The settlement of the offering of the Notes is expected to occur in New York on April 23, 2019, subject to customary closing conditions.

The Company intends to use the net cash proceeds from the offering to refinance certain of the Company’s existing credit facilities and for general corporate purposes (including capital expenditures).

The Notes will pay interest on 1 May and 1 November each year, commencing on 1 November 2019, at a rate of 8.125% per annum. The Notes will be guaranteed by certain wholly-owned subsidiaries of MRL.

This announcement does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering memorandum. The Notes are not being registered under the Securities Act nor the securities laws of Australia nor any other jurisdiction. The Notes may not be offered nor sold in the United States without registration under the Securities Act or an applicable exemption from such registration requirements.

ENDS

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About Mineral Resources

Mineral Resources Limited (ASX: MIN) is a Perth-based leading mining services provider, with a particular focus on the iron ore and hard-rock lithium sectors in Western Australia. Using technical know-how and an innovative approach to deliver exceptional outcomes, Mineral Resources has become one of the ASX’s best-performing contractors since listing in 2006. To learn more, please visit www.mineralresources.com.au.