



Announcement Summary

Entity name

OVANTI LIMITED

Date of this announcement

Thursday July 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS EX \$0.02 EXP 28 JUN 2027	25,000,000	28/06/2024
New class - code to be confirmed	UNLISTED OPTIONS EX \$0.015 EXP 28 JUN 2027	10,000,000	28/06/2024
New class - code to be confirmed	UNLISTED OPTIONS EX \$0.025 EXP 28 JUN 2027	35,000,000	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options to satisfy brokerage fees on various capital raises approved at the GM held 27 Jun 24

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

UNLISTED OPTIONS EX \$0.02 EXP 28 JUN 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer the Notice of Meeting lodged with the ASX on 27 May 2024:
<https://www.asx.com.au/markets/trade-our-cash-market/announcements.ovt>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

28/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer the Notice of Meeting lodged with the ASX on 27 May 2024:
<https://www.asx.com.au/markets/trade-our-cash-market/announcements.ovt>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options, being the securities being issued to satisfy brokerage on the Jan245 capital raise, were subject to shareholder approval which was received at the Meeting held 27 June 2024. An Appendix 3B was not lodged at the time of the announcement of the capital raise.



Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Satisfaction of brokerage on Jan24 Convertible Notes

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

UNLISTED OPTIONS EX \$0.015 EXP 28 JUN 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer the Notice of Meeting lodged with the ASX on 27 May 2024:
<https://www.asx.com.au/markets/trade-our-cash-market/announcements.ovt>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

28/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options, being the securities being issued to satisfy brokerage on the Mar24 capital raise, were subject to shareholder approval which was received at the Meeting held 27 June 2024. An Appendix 3B was not lodged at the time of the announcement of the capital raise.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Satisfaction of brokerage on Mar24 Placement

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

UNLISTED OPTIONS EX \$0.025 EXP 28 JUN 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer the Notice of Meeting lodged with the ASX on 27 May 2024:
<https://www.asx.com.au/markets/trade-our-cash-market/announcements.ovt>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

28/6/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options, being the securities being issued to satisfy brokerage on the Apr24 capital raise, were subject to shareholder approval which was received at the Meeting held 27 June 2024. An Appendix 3B was not lodged at the time of the announcement of the capital raise.

Issue details

Number of +securities

35,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Satisfaction of brokerage on Apr24 Loans and Placement

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	1,135,825,484

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : UNLISTED OPTIONS EX \$0.02 EXP 28 JUN 2027	25,000,000
New class - code to be confirmed : UNLISTED OPTIONS EX \$0.015 EXP 28 JUN 2027	10,000,000
New class - code to be confirmed : UNLISTED OPTIONS EX \$0.025 EXP 28 JUN 2027	35,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/6/2024