



OVANTI LIMITED (ASX: OVT)
(ACN 091 192 871)

c/- Prime Company Compliance
Level 9, 505 Little Collins Street
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20 August 2024

Company Announcements Office
Australian Securities Exchange

NON-RENOUNCEABLE RIGHTS ISSUE – NOTICE TO SHAREHOLDERS

Ovanti Limited (ASX: OVT) (Company) refers to the pro-rata non-renounceable entitlement offer of one (1) New Share for every three (3) existing Shares held by eligible shareholders at the Record Date, at an issue price of \$0.004 (**Offer**), as set out in the prospectus dated 9 August 2024 (**Prospectus**) and the supplementary prospectus lodged on 20 August 2024 (**Supplementary Prospectus**).

The Company advises that a letter has been despatched today for the Offer to shareholders in accordance with the Offer timetable as set out in the Prospectus. A copy of the letter despatched to shareholders is enclosed with this announcement.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the letter.

The release of this announcement was authorised by Joshua Quinn, Director and Company Secretary.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities.



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Dear shareholder

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$2.03 MILLION

On 25 July 2024, Ovanti Limited (ASX: OVT) (Ovanti or the Company) announced a pro-rata non-renounceable entitlement offer to existing shareholders at an issue price of \$0.004 per share (**New Share**), on the basis of a 1 new share for every 3 shares held at 7:00pm (AEST), 15 August 2024 (**Record Date**), to raise up to \$2.03 million (before costs) (**Entitlement Offer** or **Offer**).

The Company lodged a prospectus on 9 August 2024 (**Prospectus**) and supplementary prospectus with ASIC on 20 August 2024 (**Supplementary Prospectus**) in relation to the Entitlement Offer (the Prospectus and Supplementary Prospectus are together referred to as the **Offer Document**).

The Offer Document relating to the Entitlement Offer has been lodged with ASIC and given to ASX and is available to view on the ASX website and Ovanti's website at <https://www.ovanti.com/asx.php>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Ovanti will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Issue:

1. **ONLINE** - The Entitlement Offer Document and personalised Entitlement and Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Offer Document and the personalised Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

<p>I already have an online account with the Automic Share registry</p>	<p>Visit: https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In"</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but wish to register for one</p>	<p>Visit: https://investor.automic.com.au/#/signup</p> <p>Select: Ovanti from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN/HIN (from your latest Holding Statement). Enter Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next. Complete prompts on the next page to create your account.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but want to use Automic for this Offer only</p>	<p>Visit: https://investor.automic.com.au/#/loginsah</p> <p>Select Ovanti from the dropdown list in the Company name or code field.</p> <p>Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders from New Zealand, Canada, China, Hong Kong, Malaysia, Singapore, United Kingdom, Japan, South Africa, Taiwan, Vietnam, United States, Myanmar, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

1 Key Dates for the Offers:

Event	Date
Lodgement of Prospectus with the ASIC and ASX	9 August 2024
Ex-date for Entitlement Offer	14 August 2024
Record Date for determining Entitlements	15 August 2024
Offer opening date, Access Letter to Prospectus sent out to Shareholders and Ovanti announces this has been completed	20 August 2024
Last day to extend the Closing Date of the Offer	29 August 2024
Closing Date of the Offer as at 5.00pm (Australian Eastern Time)	3 September 2024
Shares quoted on a deferred settlement basis	4 September 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	5 September 2024
Quotation of Shares issued under the Offer	6 September 2024

All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities issued under the Offer are expected to commence trading on ASX may vary.

For further information about participating in the Offer, please contact Automic.

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 5:00pm (AEST time) Monday to Friday.

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>



Yours faithfully,

David Halliday
Non-Executive Chair
Ovanti Limited