



OVANTI LIMITED (ASX: OVT)
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Company Announcements Office
Australian Securities Exchange

EAS ADVISORS APPOINTED FOR USA EXPANSION

Ovanti Limited (ASX: OVT) (Company) is pleased to announce that EAS Advisors is appointed as OVT's US capital market advisory firm to accelerate growth plans in the US BNPL market, including exploring a suitable US exchange for a dual listing of OVT's securities (ideally the NASDAQ). The appointment will take effect from 26 November 2024.

EAS is a private, New York-based boutique corporate advisory firm providing a unique service to small and mid-cap companies. The foundation of EAS's business is built on industry knowledge, capital markets insights and access to a deep pool of traditional and alternative sources of capital. In addition to exposure to US investors, EAS provides companies with access to local industry contacts to enhance their growth and expansion.

Founded in 2008 by Edward Sugar, EAS provides a range of services to clients, including institutional market engagement, equity and debt raising and M&A and capital markets advisory. Since its inception, EAS has participated in over US\$6.5 billion of successful transactions. EAS operates under the broker-dealer license of Odeon Capital Group LLC – a member of FINRA/SIPC/MSRB/NFA.

Ovanti CEO Simon Keast said "We welcome Edward and EAS as our key capital markets advisors in the US. EAS's deep capital market advisory capability will accelerate our speed to market in establishing our BNPL business in the US. Edward and the team's market-leading insights, access to equity and debt capital markets, and strategic planning support, including deal structuring and M&A, will create new opportunities for OVT growth in the US market. We note the path that Sezzle, having previously being ASX listed has taken to realise maximum value for shareholders by moving their listing to the NASDAQ. As part of EAS' engagement, the scope of which is wide ranging, they will consider the appropriateness of Ovanti at the appropriate time either seeking to dual-list or follow the trajectory of Sezzle."

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in

Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities.