



Announcement Summary

Entity name

OVANTI LIMITED

Date of this announcement

Friday May 09, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------|---|-------------------|
| New class - code to be confirmed | OPTION EXPIRING 9-MAY-2028 EX \$0.04 | 25,000,000 | 09/05/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Dec-2024 09:43

Announcement Title

New - Proposed issue of securities - OVT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

For further information, refer to resolution 2 of the notice of general meeting released to ASX on 21 January 2025.

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Company has agreed to issue 25 million unlisted options as part consideration to the joint lead managers of the Placement announced on 10 December 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 9-MAY-2028 EX \$0.04

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02904758-2A1574315&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

9/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

For further information, refer to resolution 2 of the notice of general meeting released to ASX on 21 January 2025. Due to administrative limitations on ASX forms, the number of shares on issue below is incorrect. Please note, as set out in the Appendix 2A released on 6/05/25, there are 2,793,515,001 on issue at the date of this Appendix 3G.

Issue details

Number of +securities

25,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OVT : ORDINARY FULLY PAID | 2,701,547,854 |
| OVTN : ORDINARY FULLY PAID DEFERRED | 1,350,773,927 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02 | 25,000,000 |
| OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015 | 10,000,000 |
| OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025 | 35,000,000 |
| New class - code to be confirmed : OPTION EXPIRING 9-MAY-2028 EX \$0.04 | 25,000,000 |