



3 October 2006

The Manager
Company Announcements
Australian Stock Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RHT: Notice under Section 708A(5)

Resonance Health Limited made a further placement of 12.5 million shares on 28th September following its 3 for 4 Entitlement Issue. The Company has now raised in excess of the \$3.06 million target, for a total of \$3,087,989, placing a total of 154,399,468 shares.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The placement shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708(A)(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

Eva Liu
Company Secretary

Resonance Health Limited ABN: 96 006 762 492