
RESONANCE HEALTH LIMITED

ABN 96 006 762 492

AMENDMENT TO TIME & VENUE OF ANNUAL GENERAL MEETING

TIME: 3:00 pm

DATE: Friday, 17 November 2006

PLACE: Morgans at 401, Mezzanine Level
401 Collins Street, Melbourne VIC 3001

Business of the AGM will be as set out in the previous notice sent to shareholders on 17 October 2006.

By Order of the Board,



Eva Liu
Company Secretary
23 October 2006

In relation to Resolutions 2 and 3, Re-election of Dr Michael Wooldridge and Dr Andrew Walker, shareholders should note there was an error on page 6 and 7 in the Annual Report relating to the Directors.

The Directors' updated profiles are as follows:

The Hon Dr Michael Wooldridge *Position:* Deputy Chairman — Independent and Non-Executive (appointed 11 BSc, M.B.B.S, MBA November 2003)

Experience: Trained as a medical practitioner, Dr Wooldridge was Minister for Health and Family Services in 1996 and his portfolio was extended to include Aged Care in 1998, during which period he was Chair of the World Health Organisation's East Asia and Western Pacific Region. Dr Wooldridge was also Global Chairman of UN AIDS, the peak UN body dealing with HIV. Dr Wooldridge's understanding of government policy in the health sector is highly valuable.

Other current directorships:

Independent Non-Executive Director of Cogstate Limited (director since 2004)
Independent Non-Executive Director of Dia-B Tech Limited (director since 2003)
Independent Non-Executive Director of Australian Pharmaceutical Industries Limited (director since 2006)

Former directorships (in listed companies) in last 3 years:

Advanced Ocular Systems Ltd

Special responsibilities:

Deputy Chairman

Chairman of the remuneration committee

Dr Andrew Walker *Position:* Director — Independent and Non-Executive (appointed 11 November B.Med, B.Med.Sci (Hons), FICS, MBA 2003)

Experience: Dr Walker is currently a director of Generic Health Pty Ltd. He was, until recently, a director of Matrix Healthcare Pty Ltd, and the Chairman & CEO of Aspen Medical Pty Ltd where he had served over 12 years and led the team that developed and commercialised a range of successful medical and health-related businesses, including the Australian Skin Cancer Clinics and Combined Pathology.

Other current directorships:

Independent Non-Executive Director of RiTract Limited (director since 2003)

Former directorships (in listed companies) in last 3 years:

None.

Special responsibilities:

Member of the Audit Committee
