



**30 April 2010**

**Resonance Health Ltd (ASX:RHT) Appendix 4C – 3rd Quarter Cash Flow Report**

Resonance Health Limited today released its third quarter cash flow report for the period ending 31 March 2010.

Cash at 31 March 2010 was \$2,348,000. This represents a decrease of \$184,000 for the March 2010 quarter as compared to a decrease of \$300,000 for the December 2009 quarter and an increase of \$187,000 for the September 2009 quarter resulting in a year to date cash reduction of \$297,000.

Receipts from customers increased from \$402,000 to \$456,000 from the previous quarter.

Expenditure for the quarter is focussed on increased marketing of Ferriscan in key markets including the USA and Research and Development of new diagnostic tests. The Company launched its Cardiac T2\* analysis service during the quarter and continued to focus on the development of an MRI test for the measurement of liver fibrosis. Research and development costs increased from \$123,000 to \$194,000 from the previous quarter.

For further information please contact:

**Resonance Health**

Liza Dunne  
Managing Director  
T: +61 8 9286 5300  
E: lizad@ferriscan.com

Eva O'Malley  
Company Secretary  
T: +61 8 9286 5300  
E: evao@ferriscan.com

# Appendix 4C

## Quarterly report

### for entities admitted

### on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001

Name of entity

Resonance Health Limited

ABN

96 006 762 492

Quarter ended ("current quarter")

31 March 2010

### Consolidated statement of cash flows

<b>Cash flows related to operating activities</b>	Current quarter \$A'000	Year to date \$A'000
1.1 Receipts from customers	456	1,552
Other Receipts	-	-
1.2 Payments for		
(a) staff costs	(285)	(836)
(b) advertising and marketing	(68)	(179)
(c) research and development	(194)	(453)
(d) leased assets	-	-
(e) other working capital	(62)	(197)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	14	57
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes (paid)/received	-	-
1.7 Other Payments		
(a) consulting & professional services	(3)	(49)
(b) statutory & compliance	(18)	(107)
(c) travel	(13)	(40)
<b>Net operating cash flows</b>	<b>(173)</b>	<b>(252)</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

		Current quarter	Year to date
		\$A'000	\$A'000
1.8	Net operating cash flows (carried forward)	(173)	(252)
<b>Cash flows related to investing activities</b>			
1.9	Payment for acquisition of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	(11)	(45)
	(e) other non-current assets	-	-
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other (Cash introduced on acquisition of controlled entity)	-	-
	<b>Net investing cash flows</b>	<b>(11)</b>	<b>(45)</b>
<b>1.14</b>	<b>Total operating and investing cash flows</b>	<b>(184)</b>	<b>(297)</b>
<b>Cash flows related to financing activities</b>			
1.15	Proceeds from issues of shares, options, etc.	-	-
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	-
1.18	Repayment of borrowings	-	-
1.19	Dividends paid	-	-
1.20	Other (costs of capital raising)	-	-
	<b>Net financing cash flows</b>	<b>-</b>	<b>-</b>
	<b>Net increase (decrease) in cash held</b>	<b>(184)</b>	<b>(297)</b>
1.21	Cash at beginning of quarter/year to date	2,532	2,645
1.22	Exchange rate adjustments to item 1.20		
1.23	<b>Cash at end of quarter</b>	<b>2,348</b>	<b>2,348</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

---

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	122
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

\$37k – Directors fees  
 \$85k – Consulting fees

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

---

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

---

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	280	153
4.2 Deposits at call	360	679
4.3 Bank overdraft		
4.4 Other (provide details)		
- 1 month term deposit	708	-
- 3 month term deposit	-	700
- 7 month term deposit (maturing July 2010)	1,000	1,000
<b>Total: cash at end of quarter</b> (item 1.22)	<b>2,348</b>	<b>2,532</b>

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	N/A	N/A
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Eva O'Malley  
Company Secretary

---

+ See chapter 19 for defined terms.