

Date: 20 April 2016

MINIMUM HOLDING SHARE SALE

The Company advises that under the Minimum Holding Share Sale announced to the market on 23 February 2016, a total of **5,000,500** ordinary shares have been sold by the Company at **1.5cents** per share. The Company sold 982 unmarketable parcels, with 85 retention notices received from the total of 1067 unmarketable parcels on the register.

Prior to the Minimum Holding Share Sale – Resonance Health had approximately 2110 shareholders of which a large 1067 holders were unmarketable parcels. Post the Minimum Holding Share Sale Resonance Health now has 1108 holders.

Shareholder spread is as follows:

Range	Holders	Units	Percentage
1 - 1,000	68	11,832	0.00%
1,001 - 5,000	37	131,654	0.03%
5,001 - 10,000	46	357,582	0.09%
10,001 - 100,000	574	27,414,155	6.83%
> 100,000	383	373,650,980	93.05%
Total	1,108	401,566,203	100.00%

As stated in the announcement of 23 February 2016, the policy adopted by the Board for allocation of shares available for purchase under the Minimum Holding Share Sale gave priority to offers received from unrelated parties in preference to Directors and staff. There were, as a result no shares available for purchase by Directors or staff from the unmarketable parcels.

Cheques will be mailed as soon as practicably possible.

For further information contact:

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