

### CONTROLLED PLACEMENT FACILITY

Resonance Health Limited (ASX: RHT) (“Company”) is pleased to announce that, further to the Company’s announcement on 30 April 2019, it has utilized the Controlled Placement Agreement (“CPA”) to raise \$2,750,000 (net of costs), by agreeing to issue 12,640,000 shares in the Company to Acuity Capital at an issue price of \$0.218 per share.

Pursuant to the terms of the CPA the Company advises that it has today issued 12,640,000 shares to Acuity, under the Company’s existing Listing Rule 7.1A placement capacity.

An Appendix 3B has been lodged separately with the ASX, and an Appendix 2A will follow along with a secondary trading notice (cleansing notice) in accordance with 708A of the Corporations Act.

Further details of the CPA facility are included in the Company’s announcement dated 30 April 2019.

This announcement is approved by the Company’s Board of Directors.

Yours faithfully,

Agha Shahzad Pervez  
Company Secretary