Announcement Summary

Entity name

RESONANCE HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 11, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RHT	ORDINARY FULLY PAID	297,620	11/06/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RESONANCE HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96006762492

1.3 ASX issuer code

RHT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/6/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Sep-2020 12:33	New - Proposed issue of Securities - RHT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

297,620 fully-paid ordinary shares to be issued (subject to satisfaction of conditions) pursuant to Licence Agreement with Telethon Kids Institute and Erasmus University Medical Centre, as detailed in the Company's ASX announcement dated 10 September 2020.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RHT : ORDINARY FULLY PAID

Issue date

11/6/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

297,620

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Securies issued pursuant to Licence Agreement with Telethon Kids Institute and Erasmus University Medical Centre, as detailed in the Company's ASX announcement dated 10 September 2020.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.168000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RHT : ORDINARY FULLY PAID	461,149,601

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,200,000