



ACN 100 796 754

31 March 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

SECTION 708A CORPORATIONS ACT CLEANSING STATEMENT

The Directors of Red River Resources Limited (ASX: RVR) (**Company**) announce that Iron Mountain Mining Limited (ASX: IRM) have disposed of all of the shares that they hold in RVR, totaling 47,914,512 ordinary shares (**Controller Sale**).

The Corporations Act 2001 (**Act**) restricts the on-sale of securities without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, the on-sale of the securities will fall within the exemption offered by Section 708A(5) of the Act.

The Company provides the following information in accordance with Section 708A(5)(e) of the Act:

1. the on-sale was made by Iron Mountain Limited, a person controlling the Company at the date of the sale of the Controller Sale, without a disclosure document under Part 6D.2 of the Act, in reliance on section 708 and that notification is being given under 708A (5)(e) of the Act; and
2. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continues disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial performance, profits and losses and prospects of the Company; and
 - b. the rights and liabilities attaching to fully paid ordinary shares.

to the extent to which it would be reasonable for investors and their professional advisors to expect to fund such information in a disclosure document.

On behalf of the Board

A handwritten signature in black ink, appearing to read 'C. Bodley', is written over a light blue horizontal line.

CAMERON BODLEY
Company Secretary
Red River Resources Limited

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