

ASX Announcement

ASX Code: RVR

6 June 2014

ISSUE OF PLACEMENT SHARES - CLEANSING STATEMENT

The Directors of Red River Resources Limited (ASX: RVR) (**Company**) announce that they have issued and allotted 8,899,500 shares to sophisticated investors and 1,500,000 unlisted options to consultants under the Company's 15% placement capacity, as previously announced.

As required by section 708A(6) of the Corporations Act, the Company advises:

1. the Company issued the shares without a disclosure document under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. as at the date of this Notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

On behalf of the Board



CAMERON BODLEY
Company Secretary
Red River Resources Limited

End.

For further information please visit Red River's website www.redriverresources.com.au or contact us:

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