



MARKET RELEASE

22 October 2014

Red River Resources Limited

TRADING HALT

The securities of Red River Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 24 October 2014 or when the announcement is released to the market.

Security Code: RVR

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



ACN 100 796 754

22 October 2014

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

tradinghaltspert@asx.com.au

Dear Sir

REQUEST FOR TRADING HALT – RED RIVER RESOURCES LIMITED (RVR)

In accordance with listing rule 17.1, we request that a trading halt be applied to the shares of Red River Resources Limited (ASX: RVR) immediately pending an announcement relating to a proposed capital raising.

It is expected that the announcement will be made no later than prior to market open on Friday 24 October 2014. We request that the trading halt remains in place until that announcement is released on the ASX.

We confirm that the Company is not aware of any reason that the trading halt should not be granted; and

The Company is not aware of any other information necessary to inform the market about the trading halt.

Sincerely

A handwritten signature in black ink, appearing to read 'C. Bodley'.

Cameron Bodley
Company Secretary
Red River Resources Limited

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