



ACN 100 796 754

ASX Announcement

ASX Code: RVR

30 OCTOBER 2014

ISSUE OF PLACEMENT SHARES - CLEANSING STATEMENT

The Directors of Red River Resources Limited (ASX: RVR) (Company) announce that they have today issued and allotted 20,000,000 shares at \$0.18 per share to institutional investors and strategic, professional and sophisticated investors as defined under Section 708 of the Corporations Act (Placement) to clients of Triple C Consulting Pty Ltd and Foster Stockbroking Pty Ltd. The Placement shares will rank equally with existing Shares on issue and are being issued under the Company's 15% placement capacity in accordance with ASX Listing Rule 7.1.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. the Company issued the shares without a disclosure document under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
4. as at the date of this Notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

On behalf of the Board

A handwritten signature in black ink, appearing to read 'C. Bodley', is written over a light blue horizontal line.

CAMERON BODLEY
Director and Company Secretary
Red River Resources Limited

End.

For further information please visit Red River's website www.redriverresources.com.au or contact us:

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