



ACN 100 796 754

ASX Announcement

ASX Code: RVR

3 November 2014

ASIC approval for extension of time to hold Annual General Meeting

Red River Resources Limited (Red River or the Company) (ASX:RVR) wishes to announce that on 31 October 2014, the Australian Securities and Investment Commission (ASIC) extended the date by which the Company must hold its 2014 annual general meeting (AGM) to 10 December 2014.

Under section 250N of the Corporations Act 2001, a public Company is required to hold its AGM within 5 months after the end of its financial year. Accordingly, the Company was required to hold its 2014 AGM by 30 November 2014. The Company applied to ASIC to obtain an extension to this deadline so as to be able to include a resolution to be put before shareholders to ratify the issue and allotment of the securities issued in the placement announced to the ASX on 24 October 2014. This extension will allow the necessary time for drafting of the AGM documentation to be completed and any appropriate resolutions to be finalised for presentation to shareholders to vote on, together with the general business of the AGM.

The extension will avoid the additional expense and inconvenience to shareholders of calling a second shareholders' meeting in close succession to the AGM.

Further details of the AGM will be made available when the Company releases its formal Notice of Meeting (including the relevant explanatory notes) in due course.

On behalf of the board

A handwritten signature in black ink, appearing to read 'C. Bodley'.

CAMERON BODLEY

Director and Company Secretary

Red River Resources Limited

End.

For further information please visit Red River's website www.redriverresources.com.au or contact us:

Donald Garner

Managing Director

dgarner@redriverresources.com.au

M: +61 438 338 496

Paul Hart

Non-Executive Director

phart@redriverresources.com.au

M: +61 421 051 474

Nathan Ryan

NWR Communications

nathan.ryan@nwrcommunications.com.au

M: +61 420 582 887

Address: Level 6, 350 Collins Street, Melbourne, VIC, 3000

T: +61 3 9095 7775 F: +61 3 9670 5942 E: info@redriverresources.com.au

www.redriverresources.com.au