



ACN 100 796 754

## ASX Announcement

**ASX Code: RVR**

**10 November 2015**

### **SHARE PLACEMENT - ASX LISTING RULE 7.1A.4(B) & 3.10.5A NOTICE**

Red River Resources Limited (ASX: RVR) ("Red River" or "Company") hereby provides notice to the ASX for the purposes of ASX Listing Rule 3.10.5A and ASX Listing Rule 7.1A.4(B) that on 10 November 2015 it issued 35,657,030 fully paid ordinary shares in the Company, of which 17,719,062 ordinary shares were issued in accordance with ASX Listing Rule 7.1A ("LR 7.1A Placement").

The 17,719,062 ordinary shares were issued at \$0.105 per share, with a total of \$1,860,502 in funds raised.

Pursuant to the provisions of ASX Listing Rule 3.10.5A in which the issue of 17,719,062 ordinary shares was made under ASX Listing Rule 7.1A, the Company states that:

- The 7.1A Placement of 17,719,062 ordinary shares represented 9.95% of the expanded ordinary shares on issue of the Company, resulting in a dilution to the existing holders of ordinary securities by that amount;
- The share issue under ASX LR 7.1A was a private placement to sophisticated and professional investors;
- The Company considered the 7.1A Placement in conjunction to the 7.1 Placement as the most efficient and expedient method for raising the funds required by the Company for its working capital purposes;
- The 7.1A Placement was not underwritten; and
- Applications for the 17,719,062 ordinary shares issued under ASX LR 7.1A were made both directly and via a broker. A brokers' fee of 6% of the total issue price of the shares was payable.

On behalf of the Board

A handwritten signature in black ink, appearing to read "C. Bodley".

**CAMERON BODLEY**  
**Director and Company Secretary**  
Red River Resources Limited

**End.**

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For further information please visit Red River's website [www.redriverresources.com.au](http://www.redriverresources.com.au) or contact us:

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### ISSUE OF PLACEMENT SHARES – 708A CLEANSING STATEMENT

The Directors of Red River Resources Limited (ASX: RVR) (Company) announce they have issued and allotted 35,657,030 shares at \$0.105 per share to institutional investors and strategic, professional and sophisticated investors as defined under Section 708 of the Corporations Act (**Placement**) to clients of Hartley's Limited, Triple C Consulting Pty Ltd and Foster Stockbroking Pty Limited. The Placement shares will rank equally with existing Shares on issue and are being issued under the Company's 15% placement capacity and 10% placement facility in accordance with ASX Listing Rule 7.1 and 7.1A respectively.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. the Company issued the shares without a disclosure document under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
4. as at the date of this Notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

On behalf of the Board

A handwritten signature in black ink, appearing to read 'C. Bodley'.

**CAMERON BODLEY**  
**Director and Company Secretary**  
Red River Resources Limited

End.

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For further information please visit Red River's website [www.redriverresources.com.au](http://www.redriverresources.com.au) or contact us:

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