

Tribeca**Tribeca
Investment
Partners Pty Ltd**

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ABN 64 050 430 100 AFSL 239070

To: Company Announcements

Organisation: ASX

Fax: 1300 135 638

From: Diana Shang-Knudsen

Pages: 19 (Including cover sheet)

Date: 08 Nov 2017

Re: AMENDED Notices in relation to substantial shareholding

Message:

Please find attached AMENDED notices in relation to our substantial shareholding in Red River Resources Limited (RVR) which contains more details required under these forms:

- Form 604 for change of interests of substantial shareholder on 26 Jul 2017;
- Form 604 for change of interests of substantial shareholder on 23 Oct 2017;
- Form 605 Notice of ceasing to be a substantial shareholder on 27 Oct 2017;
- Form 603 Notice of initial substantial shareholder on 31 Oct 2017; and
- Form 604 for change of interests of substantial shareholder on 2 Nov 2017.

Regards



**Diana Shang-Knudsen
Joint Company Secretary**

Encl.

Form 604**AMENDED**Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme Red River Resources Limited

ACN/ARSN 100 796 754

1. Details of substantial holder(1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

There was a change in the interests of the
substantial holder on 26/07/2017

The previous notice was given to the company on 02/03/2017

The previous notice was dated 28/02/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary	24,160,794	5.12%	30,023,820	6.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Annexure B				

5. Changes in association

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name Diana Shang-Knudsen

capacity Joint Company Secretary

sign here



date 08/11/2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 67B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 67B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure B of one page referred to in Form 604 Notice of change of interests of substantial shareholder.



8 Nov 2017

Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVR)						
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS AG, Sydney Branch		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	15,268,353	15,268,353
	UBS AG, London Branch			Ord	14,723,667	14,723,667
	One Funds Management Limited			Ord	31,800	31,800

This is Annexure A of one page referred to in Form 604 Notice of change of interests of substantial shareholder.



8 Nov 2017

Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVR)

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		CCY	Class and Number of securities affected	Persons votes affected
21-Mar-17	Tribeca Investment Partners Pty Ltd as investment manager of various individually managed client mandates	On market buy	0.24	AUD	Ord 10,000	10,000
31-Mar-17		On market buy	0.24	AUD	Ord 400,000	400,000
22-May-17		On market buy	0.20	AUD	Ord 74,872	74,872
24-May-17		On market buy	0.21	AUD	Ord 200,000	200,000
31-May-17		On market buy	0.21	AUD	Ord 640,660	640,660
22-Jun-17		On market buy	0.19	AUD	Ord 500,000	500,000
30-Jun-17		On market buy	0.22	AUD	Ord 1,515,000	1,515,000
07-Jul-17		On market buy	0.23	AUD	Ord 37,494	37,494
19-Jul-17		On market buy	0.23	AUD	Ord 500,000	500,000
26-Jul-17		On market buy	0.22	AUD	Ord 2,000,000	2,000,000

Form 604Corporations Act 2001
Section 671B**AMENDED****Notice of change of interests of substantial holder**

To: Company Name/Scheme RED RIVER RESOURCES LIMITED

ACN/ARSN 100 796 754

1. Details of substantial holder(1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

There was a change in the interests of the
substantial holder on 23/10/2017

The previous notice was given to the company on 28/07/2017

The previous notice was dated 26/07/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary	30,023,820	6.36%	24,443,667	5.10%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure B				

5. Changes in association

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

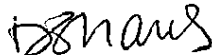
Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name Diana Shang-Knudsen

capacity Joint Company Secretary

sign here



date 8/11/17

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001
- (3) See the definition of "relevant interest" in sections 608 and 67B(7) of the Corporations Act 2001
- (4) The voting shares of a company constitute one class unless divided into separate classes
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100
- (6) Include details of:
 - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 67B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies)

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions even if they are not paid directly to the person from whom the relevant interest was acquired
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of one page referred to in Form 604 Notice of change of interests of substantial shareholder.

8 November 2017

Diana Shang-Knudsen

Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVR)

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		CCY	Class and Number of securities affected	Persons votes affected
28-Jul-17	Tribeca Investment Partners Pty Ltd	On mkt buy	0.24	AUD	Ord 250,000	250,000
31-Jul-17		On mkt buy	0.24	AUD	Ord 250,000	250,000
31-Aug-17		On mkt buy	0.25	AUD	Ord 73,031	73,031
05-Oct-17		On mkt buy	0.30	AUD	Ord 168,267	168,267
18-Oct-17		On mkt sell	0.31	AUD	Ord (26,006)	(26,006)
19-Oct-17		On mkt sell	0.31	AUD	Ord (32,394)	(32,394)
20-Oct-17		On mkt sell	0.30	AUD	Ord (6,263,051)	(6,263,051)

This is Annexure B of one page referred to in Form 604 Notice of change of interests of substantial shareholder.

DShang

8 Nov 2017

Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVR)						
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS AG, Sydney Branch		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	12,257,126	12,257,126
	UBS AG, London Branch			Ord	11,986,474	11,986,474
	JPMorgan Chase Bank, N.A. (Sydney Branch)			Ord	168,267	168,267
	One Funds Management Limited			Ord	31,800	31,800

AMENDED**Form 605**Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme RED RIVER RESOURCES LIMITEDACN/ARSN 100 796 754**1. Details of substantial holder(1)**Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable)

64080430100The holder ceased to be a
substantial holder on27/10/2017

The previous notice was given to the company on

25/10 /2017

The previous notice was dated

23/10/2017**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(4)	Consideration given in relation to change(5)	Class(6) and number of securities affected	Person's votes affected
	Annexure A				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney, NSW 2000

Signatureprint name Diana Shang-Knudsencapacity Joint Company Secretary

sign here

date 8/11 /2017

This is Annexure A of one page referred to in Form 604 Notice of change of interests of substantial shareholder.

8 November 2017



Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVL)

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change	CCY	Class and Number of securities affected	Persons votes affected
27-Oct-17	Tribeca Investment Partners Pty Ltd	On market sell 0.30	AUD	Ord (503,302)	(503,302)

AMENDED**Form 603**Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Red River Resources Limited

ACN/ARSN 100 796 754

1. Details of substantial holder (1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 080 430 100

The holder became a substantial holder on 31/10 /2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	24,640,365	24,640,365	5.14%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Investment Manager managing equities on behalf of individually managed clients.	Ordinary 24,640,365

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
	Annexure B		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	Annexure A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney, NSW 2000

Signature

print name Diana Shang-Knudsen capacity Joint Company Secretary

sign here  date 8/11/2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of one page referred to in Form 603 Notice of Initial substantial shareholder.

8 November 2017

DShang

Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVR)

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		CCY	Class and Number of securities affected	Persons votes affected
07-Jul-17	Tribeca Investment Partners Pty Ltd as investment manager of various individually managed client mandates	On market buy	0.23	AUD	Ord 37,494	37,494
19-Jul-17		On market buy	0.23	AUD	Ord 500,000	500,000
26-Jul-17		On market buy	0.22	AUD	Ord 2,000,000	2,000,000
28-Jul-17		On market buy	0.24	AUD	Ord 250,000	250,000
31-Jul-17		On market buy	0.24	AUD	Ord 250,000	250,000
31-Aug-17		On market buy	0.25	AUD	Ord 73,031	73,031
05-Oct-17		On market buy	0.30	AUD	Ord 168,267	168,267
18-Oct-17		On market sell	0.31	AUD	Ord (26,006)	(26,006)
19-Oct-17		On market sell	0.31	AUD	Ord (32,394)	(32,394)
20-Oct-17		On market sell	0.30	AUD	Ord (6,263,051)	(6,263,051)
27-Oct-17	On market sell	0.30	AUD	Ord (503,302)	(503,302)	
31-Oct-17	On market buy	0.29	AUD	Ord 700,000	700,000	

This is Annexure B of one page referred to in Form 603 Notice of initial substantial shareholder.

8 November 2017

Diana Shang

Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVR)						
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS AG, Sydney Branch		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	12,346,230	12,346,230
	UBS AG, London Branch			Ord	12,094,068	12,094,068
	JPMorgan Chase Bank, N.A. (Sydney Branch)			Ord	168,267	168,267
	One Funds Management Limited			Ord	31,800	31,800

Form 604Corporations Act 2001
Section 671B**AMENDED****Notice of change of interests of substantial holder**

To: Company Name/Scheme Red River Resources Limited

ACN/ARSN 100 796 754

1. Details of substantial holder(1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

There was a change in the interests of the
substantial holder on 02/11/2017

The previous notice was given to the company on 02/11/2017

The previous notice was dated 31/10/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary	24,640,365	5.14%	30,146,187	6.26%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Annexure B				

5. Changes in association

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name Diana Shang-Knudsen capacity Joint Company Secretary

sign here



date 08/11/17

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 67B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 67B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of one page referred to in Form 604 Notice of change in substantial shareholding.

8 November 2017



Diana Shang-Knudsen
Authorized Signatory

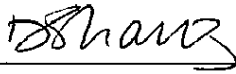
Date

RED RIVER RESOURCES LIMITED (RVR)

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		CCY	Class and Number of securities affected	Persons votes affected
02-Nov-17	Tribeca Investment Partners Pty Ltd as investment manager of various	On market buy	0.28	AUD	Ord 42,214	42,214
02-Nov-17		On market buy	0.28	AUD	Ord 11,878,796	11,878,796
02-Nov-17		On market buy	0.28	AUD	Ord 100,000	100,000
02-Nov-17		On market sell	0.29	AUD	Ord (3,415,188)	(3,415,188)
02-Nov-17		On market sell	0.28	AUD	Ord (100,000)	(100,000)
02-Nov-17		On market sell	0.27	AUD	Ord (3,000,000)	(3,000,000)

This is Annexure B of one page referred to in Form 604 Notice of change in substantial shareholding.

8 November 2017



Diana Shang-Knudsen
Authorized Signatory

Date

RED RIVER RESOURCES LIMITED (RVR)						
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS AG, Sydney Branch		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	15,097,568	15,097,568
	UBS AG, London Branch			Ord	14,748,552	14,748,552
	JPMorgan Chase Bank, N.A. (Sydney Branch)			Ord	268,267	268,267
	One Funds Management Limited			Ord	31,800	31,800