



ISSUE AND ALLOTMENT OF SHARES - CLEANSING STATEMENT

The Directors of Red River Resources Limited (ASX: RVR) (**Company**) announce that they have issued and allotted:

- 21,297,944 ordinary shares at the VWAP of \$0.17373 in consideration for the Company's acquisition of Hillgrove Gold - Antimony Project (Hillgrove) (deemed valued of \$3.7m); and
- 1,726,860 ordinary shares at the VWAP of \$0.17373 in consideration for the Company's acquisition of a receivable associated with Hillgrove (deemed valued of \$0.3m),

(together the **Acquisition Shares**).

The Acquisition Shares have been issued under the Company's 15% placement capacity under Listing Rule 7.1 and have been Voluntarily Escrowed for a period of 12 months from the date of allotment.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company advises:

1. the Company issued the Acquisition Shares without a disclosure document under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
4. as at the date of this Notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

On behalf of the Board

A handwritten signature in black ink, appearing to read 'C. Bodley', is written over a light blue horizontal line.

CAMERON BODLEY
Company Secretary
Red River Resources Limited

End.

For further information please visit Red River's website or contact us:

Mel Palancian
Managing Director
mpalancian@redriverresources.com.au
D: +61 3 9095 7775

Nathan Ryan
NWR Communications
nathan.ryan@nwrcommunications.com.au
M: +61 420 582 887