



2020 Annual General Meeting – Letter to Shareholders

Red River Resources Limited (ASX: RVR) wishes to announce the enclosed letter regarding the Company's 2020 Annual General Meeting materials being dispatched to shareholders who have not elected to receive communication by email.

Shareholders wishing to update their contact details, please visit the Company's share registry website at www.computershare.com.au.

About Red River Resources (ASX: RVR)

RVR is seeking to build a multi-asset operating business focused on base and precious metals with the objective of delivering prosperity through lean and clever resource development.

RVR's foundation asset is the Thalanga Base Metal Operation in Northern Queensland, which was acquired in 2014 and where RVR commenced copper, lead and zinc concentrate production in September 2017.

RVR has recently acquired the high-grade Hillgrove Gold Project in New South Wales, which will enable RVR to build a multi-asset operating business focused on base and precious metals. Gold production at Hillgrove is scheduled to restart at the end of CY2020.

On behalf of the Board,

Mel Palancian

Managing Director

Red River Resources Limited

For further information please visit Red River's website or contact:

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23 October 2020

Dear Shareholder

2020 Annual General Meeting – Notice and Proxy Form

Red River Resources Limited ('Red River' or the 'Company') is convening an Annual General Meeting ('Meeting') of shareholder to be held via virtual means and broadcast from Level 6 350 Collins Street Melbourne, Victoria on Wednesday 25 November 2020 with commencement at 1:00 pm (AEDT).

The Company and the Board are acutely aware of the current COVID-19 circumstances and the impact it is having. For the health and safety of all Shareholders and Company Officers, in addition to guidelines and restrictions issued by Australian state and federal Governments, the Company considers that it is appropriate to hold the annual General Meeting as a virtual meeting, in a manner that is consistent with the temporary modifications to *The Corporations Act 2001 (Cth)* under the *Corporations (Coronavirus Economic Response) Determination (no. 3) 2020* introduced by the Commonwealth Treasurer.

In accordance with the temporary modifications, the Company will not be dispatching hard copies of the Notice of Meeting to shareholders, The notice of Meeting can be viewed and downloaded from:

<http://www.redriverresources.com.au/investor-centre/asx-announcements/2020>

As you have not elected to receive notices via email, a copy of your personalised proxy form is enclosed with his letter for your convenience. Shareholders are encouraged to complete and lodge their proxy forms online or otherwise in accordance with the instructions set out in the proxy form and the Notice of Meeting.

Your proxy voting instructions for the Meeting should be lodged before 1:00 pm (AEDT) on Monday 23 November 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting. Shareholders who wish to participate in the Meeting can do so by requesting the videoconference details by emailing the Company at info@redriverresources.com.au.

Shareholders will be able to vote and ask questions at the virtual meeting. Shareholders are encouraged to submit questions in advance of the meeting to info@redriverresources.com.au at least 48 hours before the Meeting.

If the above arrangements with respect to the Meeting change, shareholders will be updated via the ASX Market Announcements Platform and also via the Company's website.

The Notice of Meeting is important and should be read in its entirety. If shareholders have any difficulties obtaining a copy of the Notice of Meeting, please contact the Company's share registry, Computershare Investor Services Pty Ltd on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

In order to be able to receive electronic communications from the Company in future, please update your shareholder details online at www.computershare.com.au.

Sincerely

Mel Palancian
Managing Director
Red River Resources Ltd