



2020 Annual General Meeting Update

Red River Resources Limited (“Red River” or the “Company”) (ASX:RVR) refers to the Notice of Meeting released to the market on 23 October 2020 and provides an update regarding its upcoming Annual General Meeting (AGM) to be conducted on Wednesday 25 November 2020 from 1:00 pm AEDT via virtual means from Level 6 350 Collins Street Melbourne Victoria.

As a result of the potential health risks and the Governments restrictions in response to the coronavirus (COVID-19) pandemic, it is not practicable for the Company to host shareholders and members of the public in person at the Annual General Meeting.

Shareholders are able to attend the Meeting via virtual means by joining the live webcast via the following details.

Webcast Details

Wednesday 25 November 2020

Sydney/Melbourne – 1:00pm

Perth – 10:00am

Register for the AGM at the link below:

https://us02web.zoom.us/webinar/register/WN_kO3zPi9aQyST02eY0xnZ6A

After registering, you will receive a confirmation email containing information about joining the webinar.

Shareholders are strongly encouraged to submit their questions and comments in writing prior to the Meeting to info@redriverresources.com.au.

Live Poll at the virtual AGM

The Company will be conducting a live poll on all Resolutions put to the AGM. Shareholders attending the AGM via virtual means, once instructed by the Chairman, can participate in a live poll using one of the following methods:

- a) From a computer, by entering the URL in the browser:

<https://web.lumiagm.com/376958081>

- b) From a mobile device by entering the URL in the browser:

<https://web.lumiagm.com/376958081>

The Lumi Lite online platform will only allow shareholders to vote online once instructed by the Chairman during the Meeting. Visitors to the AGM will not be able to vote or ask questions via Lumi Lite online platform.

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T: +61 3 9017 5380 **F:** +61 3 9670 5942 **E:** info@redriverresources.com.au

www.redriverresources.com.au

How to submit your vote in advance of the Meeting

Shareholders are encouraged to vote online at www.investorvote.com.au (Control Number 184672) or by returning the personalised proxy form previously received via email/post by:

Post to: Computershare Investor Services Limited
 GPO Box 242 Melbourne Vic 3001

Or

By Fax: 1800 783 447 (within Australia); or
 +61 3 9473 255 (outside Australia)

The Company reminds Shareholders to lodge their directed proxy forms to ensure their votes are cast. Proxy forms must be received no later than 1:00 pm AEDT on Monday 23 November 2020. Any proxy voting instructions received after this time will not be valid for the AGM.

The Company understands the importance of physical attendance at Annual General Meetings to Shareholders, however the safety and health must be a priority. The Company appreciates the understanding of its Shareholders in this challenging situation.

About Red River Resources (ASX: RVR)

RVR is seeking to build a multi-asset operating business focused on base and precious metals with the objective of delivering prosperity through lean and clever resource development.

RVR's foundation asset is the Thalanga Base Metal Operation in Northern Queensland, which was acquired in 2014 and where RVR commenced copper, lead and zinc concentrate production in September 2017.

RVR has recently acquired the high-grade Hillgrove Gold-Antimony Project in New South Wales, which will enable RVR to build a multi-asset operating business focused on base and precious metals. Gold production at Hillgrove is scheduled to restart at the end of CY2020.

On behalf of the Board,

Mel Palancian

Managing Director

Red River Resources Limited

For further information please visit Red River's website or contact:

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