

Form603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

RED RIVER RESOURCES LIMITED

To Company Name/Scheme

100 796 754

ACN/ARSN

1. Details of substantial holder (1)Name 3RD WAVE INVESTORS PTY LTD

ACN/ARSN (if applicable) 115 313 427

The holder became a substantial holder on 13 / 10 / 2021**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	26,150,001	26,150,001	5.0%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
3 rd Wave Investors Pty Ltd	Shareholder	ORD 24,150,001
QSF Nominees Pty Ltd ATF Quinilup Superannuation Fund	Shareholder	ORD 2,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
3 rd Wave Investors Pty Ltd	3 rd Wave Investors Pty Ltd	3 rd Wave Investors Pty Ltd	ORD 24,150,001
QSF Nominees Pty Ltd ATF Quinilup Superannuation Fund	QSF Nominees Pty Ltd ATF Quinilup Superannuation Fund	QSF Nominees Pty Ltd ATF Quinilup Superannuation Fund	ORD 2,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
REFER ANNEXURE A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
3 rd Wave Investors Pty Ltd 115 313 427	Director related entity
QSF Nominees Pty Ltd 109 495 258	Director related entity

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
3 rd Wave Investors Pty Ltd	PO Box 7875, Cloisters Square PO, WA 6850
QSF Nominees Pty Ltd ATF Quininup Superannuation Fund	PO Box 7875, Cloisters Square PO, WA 6850

Signature

print name

Deborah Smith

capacity

Company Secretary

sign here



date

15/10/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
3rd Wave Investors Pty Ltd	15/06/2021	54,993		Ord 250,000
3rd Wave Investors Pty Ltd	16/06/2021	20,944		Ord 100,000
3rd Wave Investors Pty Ltd	16/06/2021	31,855		Ord 150,000
3rd Wave Investors Pty Ltd	17/06/2021	49,224		Ord 250,000
3rd Wave Investors Pty Ltd	18/06/2021	87,303		Ord 448,156
3rd Wave Investors Pty Ltd	21/06/2021	9,883		Ord 51,844
3rd Wave Investors Pty Ltd	21/06/2021	25,420		Ord 130,000
3rd Wave Investors Pty Ltd	22/06/2021	65,144		Ord 317,002
3rd Wave Investors Pty Ltd	23/06/2021	50,002		Ord 247,998
3rd Wave Investors Pty Ltd	7/07/2021	189,887		Ord 842,000
3rd Wave Investors Pty Ltd	8/07/2021	49,039		Ord 213,000
3rd Wave Investors Pty Ltd	14/07/2021	55,151		Ord 250,000
3rd Wave Investors Pty Ltd	15/07/2021	55,151		Ord 250,000
3rd Wave Investors Pty Ltd	29/07/2021	99,473		Ord 500,000
3rd Wave Investors Pty Ltd	19/08/2021	75,939		Ord 473,056
3rd Wave Investors Pty Ltd	20/08/2021	4,325		Ord 26,944
3rd Wave Investors Pty Ltd	9/09/2021	43,838		Ord 250,000
3rd Wave Investors Pty Ltd	10/09/2021	26,337		Ord 150,000
3rd Wave Investors Pty Ltd	10/09/2021	17,495		Ord 100,000
3rd Wave Investors Pty Ltd	13/10/2021	238,786		Ord 1,150,001