

1 FEBRUARY 2013



#### COMPANY ENQUIRIES

Jon Latto  
COMPANY SECRETARY

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#### TANAMI GOLD NL

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## **Underwritten Renounceable Pro Rata Entitlements Issue to raise approximately \$65.3 million**

The Board of Tanami Gold NL ('Tanami' or 'the Company') advises that it has reached agreement with Patersons Securities Limited ('Patersons') to underwrite a renounceable pro-rata entitlements issue ('Entitlements Issue') to raise \$65,283,169 before costs, subject to Patersons being satisfied with the due diligence process and the Company issuing a Prospectus.

The Entitlements Issue will be made to eligible shareholders at an issue price of \$0.20 per share on the basis of 5 new shares for every 4 shares held.

The Company's largest shareholder, Allied Properties Resources Limited, has committed to taking up their entitlement.

Proceeds of the Entitlements Issue will be used to:

- Repay the Company's current debt to AP Finance Limited in full;
- Fund the completion of the Definitive Feasibility Study for the development of the Central Tanami Project;
- Fund the costs of the Entitlement Issue; and
- Provide additional working capital.

A Prospectus setting out the details of the offer will be lodged with the Australian Securities and Investments Commission and the Australian Securities Exchange on or about Friday 8 February 2013.

**Arthur Dew**  
Non-Executive Chairman