

23 December 2013



COMPANY ENQUIRIES

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COMPANY SECRETARY

TANAMI GOLD NL

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CLOSE OF RENOUNCEABLE ENTITLEMENTS ISSUE

Tanami Gold NL (ASX:TAM) (the **Company**) advises that its renounceable entitlements issue (**Entitlement Issue**) offered on the basis of one new fully paid ordinary share in the capital of the Company (**Share**) for every one Share held, each at an issue price of \$0.02 has now closed.

Applications for 338,073,205 Shares were received from shareholders under the Entitlement Issue, which included additional applications for shortfall Shares from shareholders for 10,555,517 Shares. As a result, there was a total shortfall of 249,475,318 Shares (**Shortfall Shares**).

The Entitlement Issue was fully underwritten by Allied Properties Resources Limited (**APRL**). APRL has engaged sub-underwriters to take up the first 157,500,000 Shortfall Shares, one of whom is Gerise Pty Ltd (**Gerise**), which is controlled by a non-executive director of the Company, Brett Montgomery. Gerise has agreed to take up 57,500,000 Shortfall Shares.

The holding statements for the Shares are expected to be despatched to shareholders on 30 December 2013 with quotation of the Shares on 31 December 2013.

The Company would like to thank all shareholders who participated in the Entitlement Issue for their ongoing support of the Company's activities.

Pauline Collinson
Company Secretary