



14 April 2015

Tanami Gold NL (ASX:TAM) (**Tanami**) refers to:

1. its ASX announcement of 9 February 2015 in respect of the conditional joint venture heads of agreement between Tanami and Metals X Limited (**Metals X**) concerning Tanami's Central Tanami Project (**CTP**) (**Metals X HoA**)
2. its ASX announcement of 26 February 2015 in respect of the conditional joint venture heads of agreement between Tanami and Northern Star Resources Limited (**Northern Star**) concerning Tanami's CTP announced on 26 February 2015 (**Northern Star HoA**);
3. the ASX announcement of Metals X on 27 February 2015 which is available on the ASX announcements platform (Metals X Code: MLX); and
4. its ASX announcement of 12 March 2015 in respect of Metals X's allegations and contentions arising from the Northern Star HoA;
5. its announcement of 9 April 2015 in respect of Metals X's allegations and contentions arising from the Northern Star HoA; and
6. its announcement of 13 April 2015 in respect of the result of the general meeting of Tanami.

On 13 April 2015 Tanami commenced legal proceedings in the Supreme Court of Western Australia against Metals X for relief in the form of a declaration that as a result of the vote at the general meeting on 13 April 2015, the condition of the Metals X HoA in relation to shareholder approval required by Tanami has not been satisfied.

Gerard McMahon
Chairman