

quarterly report

FOR THE PERIOD ENDING
31 MARCH 2015



COMPANY ENQUIRIES
Pauline Collinson
COMPANY SECRETARY

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EXPLORATION

Field work during the quarter was minimal due to the onset of the wet season in the Tanami District with only limited drill rehabilitation work carried out.

Project evaluation continued during the quarter, predominately within the Company's Central Tanami Project ("CTP"), with the results from the previous RAB drilling incorporated into the respective geological models for Caves Hill, Jims Area, Groundrush and Beaver Creek. Project reviews and target generation within the CTP is currently in progress.

CORPORATE

Cash and Cash Equivalents

As at 31 March 2015, the Company had cash of \$1,137,063.

Conditional Joint Venture Heads of Agreement

On 9 February 2015, the Company announced it had entered into a binding conditional joint venture heads of agreement ("MLX HoA") with Metals X Limited ("MLX") regarding the Company's Central Tanami Project ("CTP") in the Northern Territory.

On 26 February 2015, the Company announced it had received an unsolicited alternative proposal from Northern Star Resources Limited ("NST") in relation to the CTP and entered into a binding conditional joint venture heads of agreement ("NST HoA").

In each of its respective announcements concerning these proposals, the Company affirmed that the approval of shareholders would be required.

On 10 March 2015, the Company received a letter from the solicitors for MLX in respect to the MLX HoA and NST HoA. MLX made various allegations, including the allegations that:

- the Company had breached the MLX HoA by engaging with NST, negotiating a deal with NST and putting that deal to the Company shareholders as an alternative to the MLX deal and by recommending the Company's shareholders vote in favour of the NST deal and against the MLX deal; and
- the Company's announcement to shareholders on 26 February 2015 was misleading or deceptive by reason of stating that the opinion of the Board was that the NST deal was superior to the MLX deal, as the opinion of the Board did not take into account the claim for damages which MLX proposes to make.

The Company's board notes that the NST proposal was unsolicited and specifically disputes MLX's allegations and specifically disputes that it has ever recommended to the Company's shareholders that they vote in favour of the NST deal and against the MLX deal.

Subsequent to the end of the quarter, the solicitors for Tanami received correspondence in which Metals X claimed that it was ready, willing and able to settle upon the Metals X HoA, and asserted that if the Company failed to complete that transaction it would claim damages against the Company which it alleged are greater than the difference between the price for the CTP in the NST HoA and in the Metals X HoA. The Company's Board denies the legal and factual basis of Metals X's claims, and is continuing to obtain legal advice on the matter.

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At the general meeting of the Company held on 13 April 2015, the shareholders did not approve the farm-out and joint venture arrangements contemplated by the MLX HoA and approved the farm-out and joint venture arrangements contemplated by the NST HoA.

On 13 April 2015, the Company commenced legal proceedings in the Supreme Court of Western Australia against Metals X for relief in the form of a declaration that as a result of the vote at the general meeting on 13 April 2015, the condition of the Metals X HoA in relation to shareholder approval required by the Company has not been satisfied.

Update on Coyote Plant Agreement with ABM Resources NL

On 7 July 2014, the Company announced that it had reached agreement with ABM Resources NL ("ABM"), subject to conditions precedent being met, to lease the Coyote Gold Plant ("Coyote") and associated infrastructure. The agreement includes an option for ABM to purchase Coyote, infrastructure and the underlying mineral leases. The agreement also includes pre-emptive rights on the Company's surrounding exploration licences. The proposed leasing arrangements and associated options were approved by shareholders at an Extraordinary General Meeting held on 25 August 2014.

ABM continues to contribute up to \$150,000 per month to the Coyote care and maintenance costs which will continue until the lease term commences. The lease term will commence once the conditions precedent have been met or waived. The conditions precedent have not been fully met at the date of this report. The parties are currently negotiating to vary the agreement so that the outstanding conditions precedent become conditions subsequent and the commencement of the lease term is consequently brought forward.

Loan Facility with Sun Hung Kai International Bank [Brunei] Limited ("SHKIBBL")

During the period, there were no drawdowns made under the Company's unsecured \$15.0 million Loan Facility ("Loan Facility") with Sun Hung Kai International Bank [Brunei] Limited. The Company has a letter from SHKIBBL agreeing in principal and subject to contract to extend the Loan Facility repayment date from 31 March 2015 to 31 March 2016 (the Company is awaiting formalisation of the agreement to extend).

Letter of Support AP Finance Limited

The Company has a legally binding letter of support from AP Finance Limited to provide an unsecured Loan Facility of approximately A\$12.0 million. The Company has not made any drawdowns from the unsecured Loan Facility.

Gerard McMahon
Chairman

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Mineral Resources

Table 2: Tanami Gold NL Mineral Resources as at 30 April 2014

Project	Resource Category											
	Measured			Indicated			Inferred			Total		
	Tonnes	Grade g/t Au	Ounces	Tonnes	Grade g/t Au	Ounces	Tonnes	Grade g/t Au	Ounces	Tonnes	Grade g/t Au	Ounces
WTP	482	2.8	44	1,079	6.0	208	1,446	5.8	271	2,931	5.6	523
CTP	6,730	3	648	9,491	3	954	9,279	3	1,022	25,500	3	2,625
Sub Total	7,212	3.0	692	10,570	3.4	1,162	10,725	3.7	1,293	28,431	3.4	3,148
CTP Stockpile	1,700	0.9	48							1,700	0.9	48
Total	8,912	2.6	740	10,570	3.4	1,162	10,725	3.7	1,293	30,131	3.3	3,196

Notes to accompany Table 4

- WTP is Western Tanami Prospect and CTP is Central Tanami Project.
- Resource estimations completed using MineMap, Vulcan, Surpac, Datamine and Micromine software packages comprising a combination of ellipsoidal inverse distance and ordinary kriging grade interpolation methods.
- Variable gold assay top cuts were applied based on geostatistical parameters and historical production reconciliation.
- Resources reported above relevant cut-offs based on economic extractions, varying between 0.7g/t Au and 5.0g/t Au block model grade.
- Stockpile figures from previously reported Otter Gold Mines NL 2001 Mineral Resource estimate less recorded treatment by Newmont Asia Pacific.
- Tonnes and ounces rounded to the nearest thousand and grade rounded to 0.1g/t Au. Rounding may affect tallies.
- The information in this report pertaining to Mineral Resources for the Central Tanami Project was compiled by Mr Bill Makar (MAusIMM), Consultant Geologist – Tanami Gold NL, Mr Michael Thomson (MAusIMM), Principal Geologist for Tanami Gold NL, Mr Steven Nicholls (MAIG), former Senior Geologist for Tanami Gold NL, Mrs Claire Hillyard (MAusIMM), Resource Geologist for Tanami Gold NL, Mr Mark Drabble (MAusIMM) – Principal Consultant Geologist, Optiro Pty Ltd and Mr Peter Ball (MAusIMM), Director of Datageo Geological Consultants. Mr Makar, Mr Thomson, Mr Nicholls, Mrs Hillyard, Mr Drabble and Mr Ball have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as Competent Persons as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Mr Makar, Mr Thomson, Mr Nicholls, Mrs Hillyard, Mr Drabble and Mr Ball consent to the inclusion in this report of the matters based on their information in the form and context in which it appears.

Table 3: Central Tanami Project Mineral Resources as at January 2013

Mineral Lease	Resource Category											
	Measured			Indicated			Inferred			Total		
	Tonnes	Grade	Ounces	Tonnes	Grade	Ounces	Tonnes	Grade	Ounces	Tonnes	Grade	Ounces
MLS153	1,051,000	2.2	73,000	3,046,000	2.2	217,000	849,000	2.7	74,000	4,946,000	2.3	365,000
MLS167	2,709,000	3.4	293,000	2,613,000	2.9	244,000	2,050,000	2.9	191,000	7,372,000	3.1	728,000
MLS168	854,000	2.2	60,000	314,000	1.6	16,000	1,094,000	1.6	58,000	2,262,000	1.8	133,000
MLS180	545,000	3.3	57,000	872,000	2.7	76,000	269,000	2	18,000	1,685,000	2.8	151,000
MLSA172	1,096,000	2.7	96,000	176,000	1.8	10,000	142,000	2.7	12,000	1,415,000	2.6	119,000
ML22934	475,000	4.5	69,000	2,470,000	4.9	391,000	4,875,000	4.25	669,000	7,820,000	4.49	1,129,000
Sub Total	6,730,000	2.99	648,000	9,491,000	3.13	954,000	9,279,000	3.43	1,022,000	25,500,000	3.20	2,625,000
Stockpiles	1,700,000	0.9	48,000							1,700,000	0.9	48,000
Total	8,430,000	2.6	696,000	9,491,000	3.1	954,000	9,279,000	3.4	1,022,000	27,200,000	3.1	2,673,000

Notes to accompany Table 5

- Resource estimations completed using MineMap, Vulcan and Micromine software packages comprising a combination of ellipsoidal inverse distance and ordinary kriging grade interpolation methods.
- Grade estimation was constrained to material within >0.7g/t mineralisation outlines.
- Variable gold assay top cuts were applied based on geostatistical parameters and historical production reconciliation.
- Resources reported above 0.7g/t block model grade.
- Resources reported above 1.0g/t block model grade.
- Stockpile figures from previously reported Otter Gold Mines NL 2001 Mineral Resource estimate less recorded treatment by Newmont Asia Pacific.
- Tonnes and ounces rounded to the nearest thousand and grade rounded to 0.1g/t. Rounding may affect tallies.
- The information in this report pertaining to Mineral Resources for the Central Tanami Project was compiled by Mr Bill Makar (MAusIMM), Consultant Geologist – Tanami Gold NL, Mr Michael Thomson (MAusIMM), Principal Geologist for Tanami Gold NL, Mr Steven Nicholls (MAIG), former Senior Geologist for Tanami Gold NL, Mrs Claire Hillyard (MAusIMM),

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Resource Geologist for Tanami Gold NL and Mr Peter Ball (MAusIMM), Director of Datageo Geological Consultants. Mr Makar, Mr Thomson, Mr Nicholls, Mrs Hillyard and Mr Ball have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as Competent Persons as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Mr Makar, Mr Nicholls, Mrs Hillyard and Mr Ball consent to the inclusion in this report of the matters based on their information in the form and context in which it appears.

9. ML22934 Resource consists of two Resources - Groundrush Deposit (6.7million tonnes at 4.8g/t for 1,040,000) and Ripcord Deposit (1.1 Million tonnes at 2.5g/t for 89,000oz).

Table 4: Schedule of mineral tenements- Western Australia

WESTERN AUSTRALIA				
WA (TGNL 100%)	Name	Granted From	Expiry Date	Blocks
E80/1481	Balwina	05/10/93	04/10/15	24
E80/1483	Bold Hill	16/04/92	15/04/15	15
E80/1737	Camel Hump	22/03/94	21/03/15	28
E80/3388	Olive	15/05/06	14/05/15	35
E80/3389	Popeye	15/05/06	14/05/15	35
E80/3665	Border	19/10/07	18/10/17	17
M80/559	Coyote 1	27/09/05	26/09/26	997 hectares
M80/560	Coyote 2	27/09/05	26/09/26	998 hectares
M80/561	Coyote 3	27/09/05	26/09/26	988 hectares
M80/563 ¹	Bald Hill 2	02/12/05	01/12/26	978 hectares

WESTERNAUSTRALIA TOTAL

532 km²

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Table 5: Schedule of Mineral Tenements- Northern Territory

NORTHERN TERRITORY				
CENTRAL TANAMI (TGNL 100%)	Name	Granted From	Expiry Date	Blocks
EL8797	Gamma	09/09/99	25/08/16	2
EL9763	Red Hills	24/07/00	23/07/15	7
EL9843	Chapmans Hill	27/03/06	31/12/15	21
EL10355	Red Hills North	04/06/01	03/06/15	4
EL10411	Tanami Downs North	04/06/01	03/06/15	7
EL22061	Farrands Hill South	27/03/06	31/12/15	13
EL22229	Question Mark Bore East	08/06/01	07/06/15	8
EL22378	Question Mark Bore Far East	08/06/01	07/06/15	6
EL23342	Coomarie	25/05/06	31/12/15	8
EL26925	Goanna 2	25/01/11	24/01/15	60
EL26926	Black Hills 2	25/01/11	24/01/15	204
EL28282	Suplejack	20/04/11	19/04/17	35
EL28474	Rushmore	12/03/13	11/03/19	148
EL(A)28283	Goat Creek 2	Application		72
EL(A)28613	Gamma East	Application		123
ML22934	Groundrush	14/09/01	13/09/26	3950 hectares
MLS119	Reward	15/05/64	31/12/30	8.09 hectares
MLS120	No. 1 South	15/05/64	31/12/30	8.09 hectares
MLS121	No. 2 South	15/05/64	31/12/30	8.09 hectares
MLS122	No. 3 South	15/05/64	31/12/30	8.09 hectares
MLS123	No. 4 South	15/05/64	31/12/30	8.09 hectares
MLS124	No. 1 North	15/05/64	31/12/30	8.09 hectares
MLS125	No. 2 North	15/05/64	31/12/30	8.09 hectares
MLS126	No. 3 North	15/05/64	31/12/30	8.09 hectares
MLS127	No. 4 North	15/05/64	31/12/30	8.09 hectares
MLS128	No. 5 North	15/05/64	31/12/30	7.09 hectares
MLS129	No. 6 North	15/05/64	31/12/30	8.09 hectares
MLS130	East Block	15/05/64	31/12/30	8.09 hectares
MLS131	No. 5 South	15/05/64	31/12/30	8.09 hectares
MLS132	No. 6 South	15/05/64	31/12/30	8.09 hectares
MLS133	South-East Block	15/05/64	31/12/30	8.09 hectares
MLS153	Tanami Extended	05/10/90	04/10/15	1000 hectares
MLS167	Matilda	13/10/95	31/12/20	1877 hectares
MLS168	Enterprise	13/10/95	31/12/20	712 hectares
MLS(A)172	Crusade	Application		3946 hectares
MLS180	Molech	18/11/98	31/12/22	804 hectares

NORTHERN TERRITORY TOTAL

2,268 km²

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Competent Person Statement

The information in this report that relates to all Mineral Resources other than the Kavanagh April 2014 Resource is based on information compiled by consultant geologist Mr Michael Thomson of MiGeo Enterprise Pty Ltd. Mr Thomson is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Mr Thomson consents to the inclusion in this report of the matters based on his information in the form and context in which they appear. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

The information in this report that relates to Kavanagh April 2014 Mineral Resource, Geological Data and Exploration Results is based on, and fairly represents information and supporting documentation compiled by consultant geologist Mr Michael Thomson of MiGeo Enterprise Pty Ltd. Mr Thomson is a Member of The Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Thomson consents to the inclusion in this report of the matters based on his information in the form and context in which they appear.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

TANAMI GOLD NL

ABN

51 000 617 176

Quarter ended ("current quarter")

31 March 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (9 months) \$A'000
1.1	Receipts from product sales and related debtors	352	1,019
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(534) - ² (503) (344)	(1,677) - ² (1,851) (954)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	16	50
1.5	Interest and other costs of finance paid	(110)	(330)
1.6	Income taxes paid	-	-
1.7	Other – withholding tax paid	(19)	(55)
Net Operating Cash Flows		(1,142)	(3,798)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	- - (23)	- - (45)
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	- - 699	- - 699
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other – payment for security bond	-	-
1.13	Other – refund of security bond	130	200
Net investing cash flows		806	855
1.14	Total operating and investing cash flows (carried forward)	(336)	(2,944)

¹ Monthly invoices to cover the Company's care and maintenance costs are issued to ABM Resources Limited in arrears.

² The Company's sole operating gold mine (Coyote) was placed on care and maintenance 24 April 2013. The on-going care and maintenance costs incurred at Coyote are captured internally by Management within its existing production departments (Maintenance, Underground, Processing and Site Administration). The presentation of the care and maintenance costs as production costs within the Appendix 5B is

Appendix 5B Mining exploration entity and oil and gas exploration entity quarterly report

consistent with Company guidelines and internal reporting. YTD production costs include an amount for \$150,000 to settle, by way of Consent Orders, the District Court Action commenced with Australian Resources Contracting Pty Ltd.

1.14	Total operating and investing cash flows (brought forward)	(336)	(2,944)
	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.	-	-
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	4,000
1.18	Repayment of borrowings	(217)	(455)
1.19	Dividends paid	-	-
1.20	Other (provide details if material)	(152)	(389)
	Net financing cash flows	(369)	3,156
	Net increase (decrease) in cash held	(705)	212
1.21	Cash at beginning of quarter/year to date	1,842	925
1.22	Exchange rate adjustments to item 1.20	-	-
1.23	Cash at end of quarter	1,137	1,137

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	(75)
1.25	Aggregate amount of loans to the parties included in item 1.10	-
1.26	Explanation necessary for an understanding of the transactions	
	N/A	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	³ 4,000	11,000
3.2	Credit standby arrangements	-	-

³The Company has a \$15 million unsecured Loan Facility with Sun Hung Kai International Bank [Brunei] Limited ("SHKIBBL") of which \$4 million in funds remain available for drawdown.

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	394
4.2 Development	-
4.3 Production	⁴ 100
4.4 Administration	⁵ 470
Total	964

⁴ The Company's production costs are substantially offset by the monthly care and maintenance payments received from ABM. These payments are equal to the care and maintenance costs incurred by the Company each month during the Licence Term, but not exceeding \$150,000 in any month. The amount includes both Western and Central Tanami production costs.

⁵ Administration costs exclude the repayment of the Company's borrowings, interest and facility fees, associated with the Company's \$15 million unsecured Loan Facility with SHKIBBL, these amounts are represented at 1.18 and 1.20.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	1,137	1,842
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	1,137	1,842

+ See chapter 19 for defined terms.

Changes in interests in mining tenements and petroleum tenements

Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	<p>Reduction in area by Compulsory/ Voluntary <u>Partial Surrender</u></p> <p><u>Nil</u></p> <p><u>Outright Surrender</u></p> <p>Nil</p> <p><u>Expiry</u></p> <p><u>Withdrawal</u></p> <p>Nil</p> <p><u>Sale</u></p> <p>Nil</p>		
6.2 Interests in mining tenements and petroleum tenements acquired or increased	<p>Application for Exploration Licence</p> <p>Nil</p> <p><u>Purchase</u></p> <p>Nil</p>		

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference + securities (description)				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

7.3	+Ordinary securities	1,175,097,046	1,175,097,046		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	+Convertible debt securities <i>(description)</i>				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options <i>(description and conversion factor)</i>	300,000 100,000 100,000	-	<i>Exercise price</i> \$1.34 \$0.90 \$1.00	<i>Expiry date</i> 22/12/2016 30/05/2015 30/05/2015
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter	12,500 12,500	- -	\$0.90 \$1.00	08/03/2015 08/03/2015
7.11	Debentures <i>(totals only)</i>				
7.12	Unsecured notes <i>(totals only)</i>				

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: P Collinson
(Company secretary)

Date: 30 April 2015

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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