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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme **TANAMI GOLD NL**

ACN/ARSN **ACN 000 617 176**

**1. Details of substantial holder (1)**

Name **Allied Properties Investments (1) Company Limited and its related bodies corporate, including the related bodies corporate and other related entities listed in Section 1 of Annexure A**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on **05/06/2018**

The previous notice was given to the company on **11/01/2018**

The previous notice was dated **11/01/2018**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>See section 2 of Annexure A</b>				

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See section 3 of Annexure A</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>See section 4 of Annexure A</b>					

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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See section 6 of Annexure A	

**Signature**

For and on behalf of  
ALLIED PROPERTIES INVESTMENTS (1) COMPANY LIMITED



Authorized Signature(s)

print name	Mark Wong Tai Chun	capacity	Director
sign here		date	06/06/2018

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

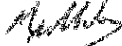
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure "A"

Form 604  
Notice of Change of Interests of Substantial HolderTanami Gold NL  
ACN 000 617 176

This Annexure "A" of 2 pages referred to in the Form 604 (Notice of Change of Interests of Substantial Holder), signed by me and dated 6<sup>th</sup> June 2018.

For and on behalf of  
ALLIED PROPERTIES INVESTMENTS (1) COMPANY LIMITED



Authorized Signature(s)

Signed: Mark Wong Tai Chun

## 1. Details of substantial holder

Substantial holder ("Allied Group")
Allied Properties Investments (1) Company Limited ("APICL") (being a wholly owned subsidiary of APOL)
Allied Properties Overseas Limited ("APOL") (being a wholly-owned subsidiary of APL)
Allied Properties (H.K.) Limited ("APL") (being a subsidiary of AGL)
Allied Group Limited ("AGL") (being a subsidiary of Lee and Lee Trust)
Lee and Lee Trust (trustees: Lee Seng Hui, Lee Su Hwei and Lee Seng Huang)

## 2. Previous and present voting power

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	447,612,786	38.09% (based on 1,175,097,046 Shares on issue)	447,612,786	38.09% (based on 1,175,097,046 Shares on issue)

## 3. Changes in relevant interest

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/06/2018	Allied Group	Pursuant to a share sale agreement dated 2 February 2018, Allied Properties Resources Limited has transferred its 447,612,786 Shares to APAC Resources Mining Limited. However, Allied Group continues to have a relevant interest in the Shares pursuant to section 608(3) Corporations Act 2001 (Cth).	A\$20,142,575	447,612,786 Shares	447,612,786

#### 4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Allied Group	Pershing Securities Australia Pty Ltd (as custodian)	APAC Resources Mining Limited	Allied Group holds a relevant interest under section 608(3) of the <i>Corporations Act 2001</i> (Cth) in the same securities in which APAC Resources Mining Limited has a relevant interest. Any change of interests held by APAC Resources Mining Limited in Tanami Gold NL will also result in the same change of interests held by Allied Group in Tanami Gold NL and may not be separately notified in the future.	447,612,786 Shares	447,612,786

#### 5. Change in association

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

Name	Address
APICL	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands
APOL	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands
APL	22 <sup>nd</sup> Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
AGL	22 <sup>nd</sup> Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Lee and Lee Trust	24 <sup>th</sup> Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong