



15 October 2020

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (Meeting) of Shareholders of Tanami Gold NL (ABN 51 000 617 176) (Company) will be held at Quest South Perth Foreshore, 22 Harper Terrace, Western Australia on 25 November 2020 at 9:30 am (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government and State Government current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations Act (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting. Instead, a copy of the Notice of Meeting is available on the Company's website at <https://www.tanami.com.au/investors/shareholder-meetings>.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Automic Group Pty Ltd by:

**Post: Automic Group
GPO Box 5193
Sydney NSW 2001**

Email: meetings@automicgroup.com.au Facsimile: 61 2 8583 3040

Proxy votes may also be lodged online using the following link <https://investor.automic.com.au/#/loginsah>.

Your proxy voting instruction must be received by 9:30am (AWST) on 23 November 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.tanami.com.au.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Automic Group Pty Ltd on, 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Yours sincerely

Pauline Collinson
Company Secretary