

REGISTERED OFFICE:

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3 November 2016

INTERIM STOP ORDER IN RESPECT OF PROSPECTUS

TW Holdings Limited (**Company**) advises that the Australian Securities and Investments Commission (**ASIC**) has issued an interim stop order in respect of the Company's prospectus dated 21 October 2016 (**Prospectus**).

ASIC has raised some concerns in relation to disclosure in the Prospectus. The Company is working to address these concerns with a view to resolving them as soon as possible.

While the interim stop order remains in place, the Company will make no offers, issues, sales or transfers of shares under the Prospectus.

END

For further information, please contact:

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TW Holdings Limited
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