



MARKET RELEASE

27 July 2017

Vimy Resources Limited

TRADING HALT

The securities of Vimy Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 31 July 2017, or when the announcement is released to the market.

Security Code: VMY

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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27 July 2017

Ms Elizabeth Harris
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Elizabeth,

VIMY RESOURCES LIMITED (ASX CODE: VMY) – TRADING HALT REQUEST

Vimy Resources Limited (“**Vimy**” or “the Company”) requests that the securities of the Company be placed in a trading halt immediately (27 July 2017).

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company advises that:

1. the trading halt is requested pending an announcement by the Company to the market in relation to a capital raising;
2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the results of the proposed capital raising and the commencement of normal trading on Monday 31 July 2017; and
3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in blue ink that reads "Ron Chamberlain".

Ron Chamberlain
Company Secretary
Vimy Resources Limited

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Mobile: +61 410 421 776