



## ASX Announcement

4 August 2017

### Issue of Shares – Section 708A Corporations Act Cleansing Notice

Vimy Resources Limited (“Company” ASX: VMY) has today issued 43,000,000 fully paid ordinary shares in the Company to new institutional and sophisticated investors.

The Company has issued the shares without disclosure to the investors under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act), and as required by section 708A(6) of the Corporations Act, the Company notifies the ASX that:

- (a) the shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’, within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Signed for and on behalf of Vimy Resources Limited.

**Ron Chamberlain**  
CFO and Company Secretary

Tel: +61 8 9389 2700

4 August 2017



## About Vimy Resources

Vimy Resources Limited (ASX: VMY) is a Perth-based resource development company. Vimy's primary focus is the development of the Mulga Rock Project, one of Australia's largest undeveloped uranium resources which is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

The Project comprises 90.1Mlbs of U<sub>3</sub>O<sub>8</sub> and will have the capacity to produce 1,360 tonnes per annum of uranium oxide for up to seventeen years. The Project is expected to result in the creation of approximately 490 new jobs in Western Australia and to create payments of around A\$19m per year to the State government in the form of royalty payments and payroll tax. The amount of uranium produced if used in nuclear power plants to displace coal fired electricity would offset more than 50 million tonnes of carbon dioxide equivalent emissions which is around 10% of Australia's total greenhouse gas emissions.

Vimy harnesses science and technology to maintain the environment.

### Directors and Management

The Hon. Cheryl Edwardes AM  
Chairman

Mike Young  
CEO and Managing Director

Julian Tapp  
Executive Director

David Cornell  
Non-Executive Director

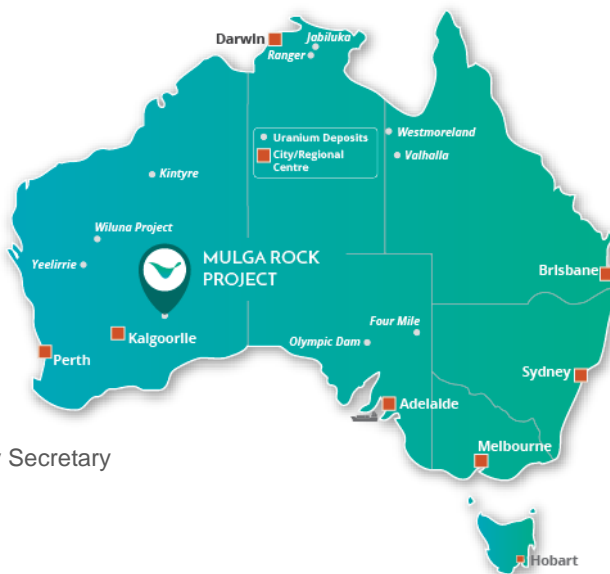
Mal James  
Non-Executive Director

Andy Haslam  
Non-Executive Director

Ron Chamberlain  
Chief Financial Officer and Company Secretary

Tony Chamberlain  
Chief Operating Officer

Xavier Moreau  
General Manager, Geology and Exploration



For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit [asx.com.au](http://asx.com.au) and [vimyresources.com.au](http://vimyresources.com.au) respectively.

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**Share Registry**  
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Applecross WA 6153  
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F: +61 8 9315 2233

THE MULGA ROCK PROJECT  
COMPRISES



CAPACITY TO PRODUCE

**1,360**  
tonnes per annum



of uranium oxide for up to  
**seventeen years**



The creation of approximately  
**490 new jobs**  
IN WESTERN AUSTRALIA

Royalty and payroll tax  
payments of around

**A\$19m**  
PER YEAR TO THE  
STATE GOVERNMENT

The amount of uranium produced  
if used in nuclear power plants to  
displace coal fired electricity would  
offset more than



**50 million tonnes**  
of carbon dioxide equivalent  
emissions which is  
**around 10%**  
of Australia's total greenhouse gas  
emissions.