

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Vimy Resources Limited**

ACN/ARSN **120 178 949**

1. Details of substantial holder (1)

Name **Forrest Family Investments Pty Ltd (Peepingee Trust)**

ACN/ARSN (if applicable) **055 961 361**

There was a change in the interests of the substantial holder on **04/08/2017**

The previous notice was given to the company on **24/01/2017**

The previous notice was dated **24/01/2017**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid, Ordinary Shares	57,142,857	18.05%	57,142,857	15.88%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/01/2017	Forrest Family Investments Pty Ltd (Peepingee Trust)	Dilution from issuance of new shares	-	Ordinary Shares 57,142,857	57,142,857

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Forrest Family Investments Pty Ltd (Peepingee Trust)	Forrest Family Investments Pty Ltd (Peepingee Trust)	Forrest Family Investments Pty Ltd (Peepingee Trust)	Indirect	57,142,857	15.88%

