



ASX Announcement

6 October 2017



RCF Vimy Board Representative

Highlights

- **Dr Vanessa Guthrie appointed as a Non-Executive Director, and as the nominated representative of RCF**
- **RCF continues long-term commitment to Vimy**

Vimy Resources Limited (“Vimy” or “the Company”) is pleased to announce that Dr Vanessa Guthrie will join the Board as a new Non-Executive Director effective 6 October 2017.

The Board has accepted the appointment of Vanessa as the nominated representative of Resource Capital Fund VI L.P. (RCF). This highlights the continued commitment of RCF as the Company’s largest shareholder, to Vimy and its flagship Mulga Rock Project. RCF has had the right to nominate a board member since 2015, and with the full conversion of the RCF unsecured bridging loan to equity earlier in the year, is now the Company’s largest shareholder with a current holding of 26%.

Vimy’s Chairman, The Hon. Cheryl Edwardes, commented on the changes:

“We welcome Vanessa to the Vimy Board; her appointment will strengthen the Board at an exciting time for the Company as we finalise the Definitive Feasibility Study of the Mulga Rock Project.

“Vanessa brings unique skills and experience, with particular strengths in uranium projects and sustainable development, which will be invaluable to Vimy.

“We are also pleased that RCF has re-confirmed its long-term commitment to Vimy.”

Vanessa has more than thirty years’ experience in the resources sector in diverse roles such as operations, environment, community and indigenous affairs, corporate development and sustainability. She has qualifications in geology, environment, law and business management including a PhD in Geology. She was awarded an Honorary Doctor of Science from Curtin University in 2017 for her contribution to sustainability, innovation and policy leadership in the resources industry.

Vanessa is the former Managing Director and CEO of uranium developer Toro Energy Limited and VP Sustainable Development at Woodside Energy, and is currently Chair of the Minerals Council of Australia, Deputy Chair of the WACA, a non-executive Director of the Australian Broadcasting Corporation and Santos Limited, and a Council member of Curtin University.

She is an active member of the Australian Institute of Company Directors and Chief Executive Women, and a Fellow of the Australian Academy of Technological Sciences and Engineering. In 2013, Vanessa was recognised by the mining industry as the Outstanding Professional Woman from the WA Chamber of Minerals and Energy and was one of the world’s Top 100 list of inspirational women in mining globally.

The Hon. Cheryl Edwardes AM
Chairman

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About Vimy Resources

Vimy Resources Limited (ASX: VMY) is a Perth-based resource development company. Vimy's primary focus is the development of the Mulga Rock Project, one of Australia's largest undeveloped uranium resources which is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

Vimy harnesses science and technology to maintain the environment.

Directors and Management

The Hon. Cheryl Edwardes AM
Chairman

Mike Young
CEO and Managing Director

Julian Tapp
Executive Director

David Cornell
Non-Executive Director

Mal James
Non-Executive Director

Andy Haslam
Non-Executive Director

Dr Vanessa Guthrie
Non-Executive Director

Ron Chamberlain
Chief Financial Officer and Company Secretary

Tony Chamberlain
Chief Operating Officer

Xavier Moreau
General Manager, Geology and Exploration

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit asx.com.au and vimyresources.com.au respectively.

Principal Place of Business

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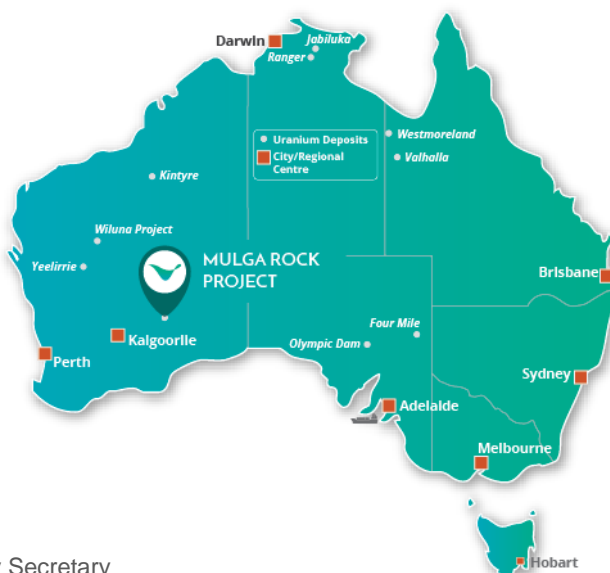
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Share Registry

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W: www.computershare.com
E: www.investorcentre.com/contact



THE MULGA ROCK PROJECT
CONTAINS A RESOURCE OF



90.1
Mlb

U₃O₈



The creation of approximately
490 new jobs
IN WESTERN AUSTRALIA

Royalty and payroll tax
payments of around

A\$19m

PER YEAR TO THE
STATE GOVERNMENT

The amount of uranium produced
if used in nuclear power plants to
displace coal fired electricity would
offset more than



70 million tonnes

of carbon dioxide equivalent
emissions which is

around 13%

of Australia's total greenhouse
gas emissions.



**STATE & FEDERAL
MINISTERIAL
APPROVALS**