



## Announcement Summary

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**Entity name**

VIMY RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 17, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| VMY                | ORDINARY FULLY PAID  | 18,793,069                         | 17/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VIMY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

56120178949

### 1.3 ASX issuer code

VMY

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/8/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request                |
|----------------------------|--|---|
| 10-Mar-2021 15:33          | Update - Update - Proposed issue of Securities - VMY | <input type="text" value="A placement or other type of issue"/> |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

VMY : ORDINARY FULLY PAID

**Issue date**

17/8/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

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**Number of +securities to be quoted**

18,793,069

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

To complete the acquisition of equity in the Alligator River Project

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,000,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| VMY : ORDINARY FULLY PAID                 | 1,051,498,659                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
|---|---|