



## Announcement Summary

---

**Name of entity**

VIMY RESOURCES LIMITED

**Announcement type**

New announcement

**Date of this announcement**

2/3/2022

**ASX Security code and description of the class of +securities the subject of the buy-back**

VMY : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

VIMY RESOURCES LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

56120178949

**1.3 ASX issuer code**

VMY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/3/2022

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

VMY : ORDINARY FULLY PAID



Part 2 - Type of buy-back

---

**2.1 The type of buy-back is:**

- Employee share scheme buy-back



### Part 3 - Buy-back details

---

#### Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

1,057,421,325

**3A.2 Total number of +securities proposed to be bought back**

2,036,667

**3A.9 Are the +securities being bought back for a cash consideration?**

No

**3A.9b Please describe the consideration being provided to buy back the +securities**

Fully paid ordinary employee loan shares forfeited to satisfy unpaid loan amounts following cessation of employment of several former employees.

#### Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No



Part 3C - Key dates

---

**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

16/3/2022

Part 3D - Other Information

---

**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**