

Notice reference number: **1369.15.11**

Notice date: 10/11/2015

What's this about?

Effective date: 12/11/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Velpic Limited (previously International Coal Limited) – Reinstatement to Official Quotation

Description

The securities of Velpic Limited (the “Company”) were suspended from Official Quotation on 3 September 2015.

The securities of the Company will be reinstated to Official Quotation as from the commencement of trading on Thursday, 12 November 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 354,409,745 fully paid ordinary shares

ASX Code: VPC

Time: 10am E.D.S.T (7am W.S.T)

Date: 12 November 2015

ASX Trade Abbreviation: VELPIC

ISIN: AU000000VPC3

Home Branch: Perth

Industry Classification: To be advised

Registered Office: ANZ Bank Building
Level 15, 324 Queen Street
BRISBANE QLD 4000
Phone: +61 7 3320 2233 4862
Facsimile: 07 3228 4999

Principal Place of As above

Business:

Company Secretary: Piers Lewis

<u>Share Registry:</u>	Link Market Services Limited Ph: +1300 554 474 Fax: 02 9287 0303
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Queensland
<u>Dividend Policy:</u>	See page 32 of the Company's prospectus dated 9 September 2015.
<u>Activities:</u>	Cloud based training and induction platform
<u>Restricted Securities:</u>	126,040,500 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from date of official quotation. 4,000,000 options exercisable at \$0.06 expiring on or before 31 January 2018.

Instructions

For further details, please refer to the Company's prospectus dated 9 September 2015.

Issued by

Jill Hewitt

Contact Details

08 9224 0000

Disclaimer