



# MARKET RELEASE

10 November 2015

## **Velpic Limited (previously International Coal Limited)**

### PRE-QUOTATION DISCLOSURE

The securities of Velpic Limited (the "Company") will be reinstated to official quotation on Thursday, 12 November 2015.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders and Distribution schedule.
3. Constitution.
4. A statement setting out the number of securities subject to escrow.
5. An updated statement of commitments based on funds raised.
6. An updated statement of financial position based on funds raised.
7. The Company's securities trading policy.
8. A statement confirming that conditions to the Offer have been satisfied.
9. A statement confirming the conditions precedent and completion of the Acquisition Agreement between the Company and the Velpic Vendors.
10. A statement confirming that there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 5 of the Prospectus.
11. A statement confirming that there is no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
12. Confirmation that the Company is in compliance with the listing rules.
13. Audited accounts for Velpic as at 30 June 2013, 2014 and 2015.

Security Code: VPC

Jill Hewitt

**Senior Adviser, Listings Compliance (Perth)**

