

5 November 2015

VELPIC LIMITED – RESTRICTED SECURITIES TABLE

Holder	Equity Type	Number	Restriction period
Russell John Francis as trustee for the RJF Family Trust	Fully paid ordinary shares	37,500,000	24 Months from the date of quotation of the securities
Chameleon Creative Pty Ltd as trustee for The P&S Trust	Fully paid ordinary shares	37,500,000	24 Months from the date of quotation of the securities
Chameleon Creative Pty Ltd as trustee for The G&A Trust	Fully paid ordinary shares	37,500,000	24 Months from the date of quotation of the securities
Bearnick Pty Ltd (ACN 087 592 354) as trustee for the DR Family Trust	Fully paid ordinary shares	4,166,667	24 Months from the date of quotation of the securities
BBD Custodians Pty LTD (ACN 154 804 912) as trustee for BBD Trust	Fully paid ordinary shares	3,750,375	24 Months from the date of quotation of the securities
Red Marlin Pty Ltd (ACN 154 804 949) as trustee for Red Marlin Trust	Fully paid ordinary shares	3,750,375	24 Months from the date of quotation of the securities
Foucart Pty Ltd (ACN 008 890 676) as trustee for CRB Trust	Fully paid ordinary shares	832,583	24 Months from the date of quotation of the securities
S3 Consortium Pty Ltd (ACN 135 239 968)	Fully paid ordinary shares	1,040,500	24 Months from the date of quotation of the securities
Gemelli Nominees Pty Ltd (ACN 107 999 388) ATF Gemelli Family Trust	Options to acquire fully paid ordinary shares	2,000,000	24 Months from the date of quotation of the Company's shares
Cloud Rainmakers Limited (Company Number 4210318)	Options to acquire fully paid ordinary shares	2,000,000	24 Months from the date of quotation of the Company's shares

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