

9 August 2016

NOTICE UNDER SECTION 708A OF THE CORPORATE ACT

On 9 August 2016, Velpic Limited (**VPC**) issued 418,750 fully paid ordinary shares (Shares) to consultants of the Company.

VPC hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**) that:

1. VPC issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. As at the date of this notice VPC has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to VPC; and
 - b. Section 674 of the Act; and
3. As at the date of this notice there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Piers Lewis
Company Secretary

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