



MARKET RELEASE

27 November 2017

Velpic Limited

TRADING HALT

The securities of Velpic Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 29 November 2017 or when the announcement is released to the market.

Security Code: VPC

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

By email to: tradinghaltspert@asx.com.au
And to: elizabeth.harris@asx.com.au

27 November 2017

Ms Elizabeth Harris
ASX Perth
Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Elizabeth

Request for Trading Halt

I refer to our earlier discussion and confirm my request for an immediate trading halt under ASX Listing Rule 17.1 in respect of the Company's listed securities, pending the release to the market of an announcement regarding a proposed capital raising; as well as an investment in, and partnership with, a business in a sector aligned to that in which Velpic operates.

This proposed transaction will not trigger Chapter 11 of the Listing Rules.

The Company anticipates that it will be able to release an announcement to the market in relation to these matters by close of trade on 29 November 2017. This release will end the need for the trading halt.

I am not aware of any reason why the trading halt should not be granted and there is no other information necessary to inform the market about this request.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Catherine Anderson".

Catherine Anderson
Company Secretary