

8 December 2017

ASX ANNOUNCEMENT: VPC

Notice under section 708A(5)(e) of the Corporations Act 2001

With respect to the Appendix 3B lodged today in relation to the issue of 121,155,625 fully paid ordinary shares in the Company (and 34,615,892 free attaching options) to sophisticated investors to assist in funding the Company's investment in NowForce as announced on 27 November 2017, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Commonwealth) ("Act") that:

1. The Company issued the relevant securities without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
3. There is no information that is "excluded information" as at the date of this notice that is required to be set out pursuant to sections 708(7) of (8) of the Act.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Catherine Anderson".

Catherine Anderson
Company Secretary