

12 April 2018

Arrowsmith Silica Sand Project Tenement Grants

- First two exploration licences granted
- Combined area of 56 blocks (167 km²)
- Arrowsmith Central and Arrowsmith South prospects

Ventnor Resources Ltd (**Ventnor** or **Company**) (ASX: VRX) is pleased to announce the first two tenements have been granted at its Arrowsmith Silica Sands Project, located 270km north of Perth, Western Australia.

The two tenements comprise the Arrowsmith Central and Arrowsmith South prospects which form part of the Arrowsmith Silica Sand Project area.

Ventnor has a further two contiguous exploration license applications pending, including the Arrowsmith North prospect. The Company expects these to be granted in May.

Figure 1 below shows a map of the Project area.

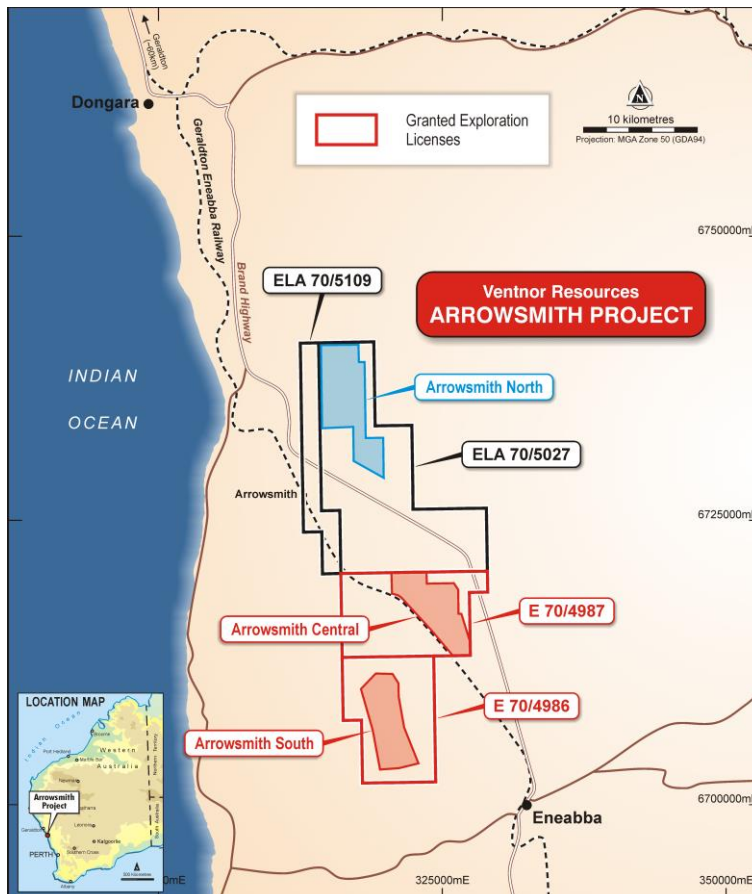


Figure 1 – Arrowsmith Project Location

ASX: VRX

Capital Structure

Shares on Issue:
251.3 million

Unlisted Options:
21.25 million

**Corporate
Directory**

Paul Boyatzis

Non-Executive
Chairman

Bruce Maluish

Managing Director

Peter Pawlowitsch

Non-Executive
Director

John Geary

Company Secretary

Company Projects

Arrowsmith Silica
Sands Project, 270km
north of Perth, WA.

Biranup base metals
and gold Project
adjacent to the
Tropicana Gold Mine,
WA.

Warrawanda Nickel
Project south of
Newman, WA.

The Company is
actively assessing
other projects in
Australia.

Ventnor Managing Director, Bruce Maluish said: “This area is to the south of our Arrowsmith North project where we have encountered glassmaking quality sands. Our expectation is the same in the Arrowsmith Central area which we see having the potential for a significant silica sand resource immediately adjacent to Brand Highway and a rail connection to Geraldton Port, suitable for bulk handling.”

Tenement details for the Project are shown in Table 1 below:

Tenement	Holders	Application Date	Grant Date	Expiry Date	Area (BL)
E70/4986	Ventnor Mining Pty Ltd	-	06/04/2018	05/04/2023	27
E70/4987	Ventnor Mining Pty Ltd	-	06/04/2018	05/04/2023	29
ELA70/5027	Ventnor Mining Pty Ltd	29/08/2017	Pending Grant	-	56
ELA70/5109	Ventnor Mining Pty Ltd	02/01/2018	Pending Grant	-	12

Table 1 – Arrowsmith Silica Sand Project Tenement Details

Ventnor will lodge a PoW for exploration approval in the area to enable a JORC compliant Resource drilling program to be undertaken in the September 2018 Quarter.

The Arrowsmith area potentially has low environmental impact mining propositions and rehabilitation techniques are well established in the nearby mineral sands industry.

Further information:

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About Ventnor

Ventnor Resources Ltd (**Ventnor** or **Company**) (ASX: VRX) has a significant silica sand project in the form of two granted exploration licences and a further two exploration license applications pending over the Arrowsmith Silica Sand Project, located 270km north of Perth, Western Australia. Initial testwork is focussing on confirming that the sand can be upgraded to glass-making quality. Grant of the two remaining exploration licences is pending.

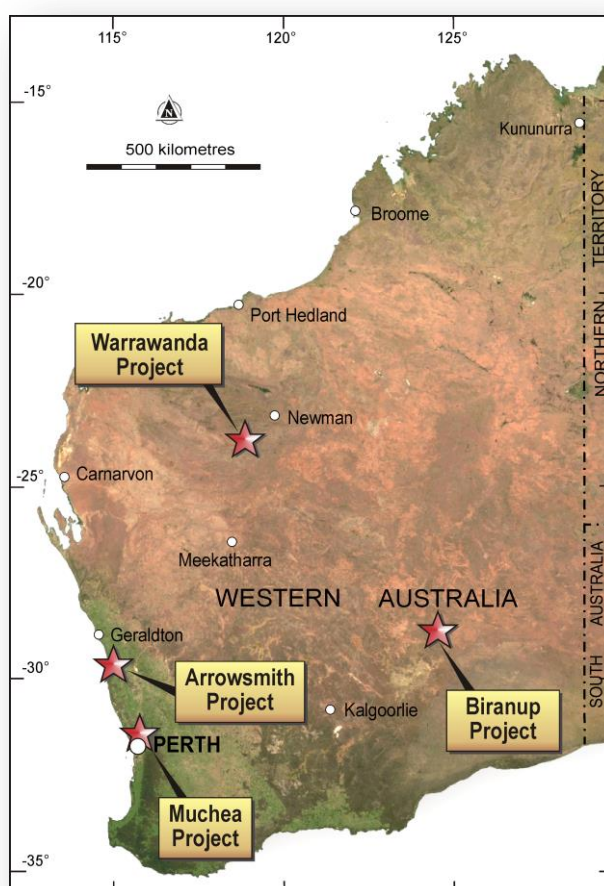
The announcement of 26 March 2018 details the Muchea Silica Sand Project which, if acquired by the Company, will complement the Arrowsmith Silica Sand Project with additional silica sand resources.

Ventnor also has granted tenements adjacent to the Tropicana Gold Mine in WA that are prospective for gold and base metals (Biranup Project), with prospects identified following an extensive review of historical data. The Company has compiled an extensive database of historic exploration, conducted extensive MLEM surveys in the region, and completed initial drill programs at a number of its prospects. Also in Western Australia, 40km south of Newman, is Ventnor's Warrawanda Nickel Project, which is prospective for nickel sulphides.

Proven Management

The Company's directors and management team have extensive experience in mineral exploration and production, and in the management of publicly listed mining and exploration companies.

Project Locations*



* Muchea Project subject to shareholder and regulatory approval.