

Notice reference number: # 1382.16.11

Notice date: 18/11/2016

What's this about?

Effective date: 18/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Zelda Therapeutics Limited (previously named "Gleneagle Gold Limited") – Reinstatement to Official Quotation

Description

The securities of Zelda Therapeutics Limited ("the Company") were suspended from Official Quotation on 25 July 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday 22 November 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities:	322,627,649 fully paid ordinary shares
ASX Code:	ZLD
Time:	10:09 AM AEDT (7:09 AM WST) ± 15 seconds
Date:	Tuesday 22 November 2016
ASX Trade Abbreviation:	ZELDATHERA
ISIN:	AU000000ZLD1
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	C/- Westar Capital Limited Level 4, 216 St Georges Terrace, Perth WA 6000 Tel: +61 8 9486 7066
Company Secretary:	Mr Neville Bassett
Share Registry:	Computershare Investor Services Pty Ltd Level 11, 172 St Georges Terrace Perth WA 6000  Ph: +61 8 9323 2000 Fax +61 8 9323 2033
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia
Dividend Policy:	See page 12 of the Company's prospectus dated 11 July 2016 for further details.
Activities:	Research into medical cannabis treatments
Lead Manager	CPS Capital Group Pty Ltd
ASX Restricted Securities:	<p>224,374,844 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>40,000,000 unquoted options, expiring on 11 October 2021, exercisable at \$0.03125 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>111,625,156 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 16 November 2017.</p> <p>10,000,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 20 April 2017.</p> <p>500,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow until 11 December 2016.</p>

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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