



## CAPITAL STRUCTURE AND ESCROWED SECURITIES

**17 November 2016;** Following completion of the consolidation of the Company's securities, the issue of all shares under the Company's prospectus dated 11 July 2016 and re-quotations of the Company's securities on ASX, the capital structure of the Company including details of securities subject to escrow is as follows:

SHARES	
Shares – Unrestricted	322,627,649
Shares - Escrowed 12 months from the date of issue of securities	111,625,156
Shares – Escrowed 24 months from re-quotations	224,374,844
Unlisted Shares- Escrowed 12 months from the date holders subscribed for convertible notes in Zelda Therapeutics Pty Ltd	10,500,000
<b>Total</b>	<b>669,127,649</b>

OPTIONS	
Options - Escrowed 24 months from re-quotations	40,000,000
<b>Total</b>	<b>40,000,000</b>

For further information please contact:

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