



14 November 2016

PRO FORMA BALANCE SHEET

**ZELDA THERAPEUTICS LIMITED (FORMERLY GLENEAGLE GOLD LIMITED)
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2016**

	Notes	Zelda Audited 30/6/16 ⁽ⁱ⁾ \$	Proforma \$4M Raising ⁽ⁱⁱ⁾ \$
Current assets			
Cash and cash equivalents	2	722,064	4,063,611
Receivables		98,267	74,140
Total current assets		<u>820,331</u>	<u>4,137,751</u>
Non-current assets			
Total non-current assets		-	-
Total assets		<u>-</u>	<u>-</u>
Current liabilities			
Trade and other payables		44,758	317,741
Borrowings	3	1,000,000	-
Total current liabilities		<u>1,044,758</u>	<u>317,741</u>
Non-current liabilities			
Total non-current liabilities		-	-
Total liabilities		<u>1,044,758</u>	<u>317,741</u>
Net assets		<u>224,427</u>	<u>3,820,010</u>
Equity			
Issued capital	4	1	7,844,175
Share based payments reserve	5	-	424,162
Accumulated losses		(224,428)	(4,448,327)
Total equity		<u>224,427</u>	<u>3,820,010</u>

- (i) This represents the audited Statement of Financial Position of Zelda as at 30 June 2016.
(ii) The proforma financial information is based on a continuation of the Zelda Statement of Financial Position as at 30 June 2016