

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Zelda Therapeutics Limited

ACN/ARSN 27 103 782 378

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

There was a change in the interests of the

substantial holder on 22 / 11 / 2016

The previous notice was given to the company on 01 / 06 / 2016

The previous notice was dated 01 / 06 / 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	60,441,855	10.02%	80,292,388	12%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/10/2016	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Consolidation 1:5 Basis	N/A	(21,980,563)	(21,980,563)
17/11/2016	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	In Specie Distribution from MJ Life Sciences	NIL	52,459,017	52,459,017
17/11/2016	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Consideration Shares	NIL	11,200,000	11,200,000
10/10/2016	Celtic Capital Pte Ltd - Investment 1 AC	Consolidation 1:5 Basis	N/A	(23,200,000)	(23,200,000)
17/11/2016	CPS Capital Group Pty Ltd	Consideration Shares	NIL	4,800,000	4,800,000
Various	Professional Payment Services Pty Ltd	Sell on Market	\$11,475.00	(1,275,000)	(1,275,000)
10/10/2016	Professional Payment Services Pty Ltd	Consolidation	N/A	(2,152,921)	(2,152,921)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Mr J & Mrs L Peterson <J & L Peterson S/F A/C>	Direct	57,954,158	57,954,158
Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital AC>	Direct	11,200,000	11,200,000
Celtic Capital P/L <Investment 1 A/C>	Celtic Capital P/L <Investment 1 A/C>	Celtic Capital P/L <Investment 1 A/C>	Direct	5,800,000	5,800,000
Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Direct	538,230	538,230
CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	Direct	4,800,000	4,800,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr J & Mrs L Peterson<J & L Peterson S/F A/C>	Trustee
Celtic Capital P/L <The Celtic Capital A/C>	Director
Celtic Capital P/L <Investment 1 A/C>	Director
CPS Capital Group Pty Ltd	Director
Professional Payment Services Pty Ltd	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr J & Mrs L Peterson<J & L Peterson S/F A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L <The Celtic Capital A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L <Investment 1 A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital Group Pty Ltd	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Professional Payment Services Pty Ltd	C/O PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 22 / 11 / 2016

