

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>ZELDA THERAPEUTICS LIMITED</b> |
| <b>ABN</b>            | 27 103 782 378                    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Jason Peterson   |
| <b>Date of last notice</b> | 14 December 2017 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest  | Indirect   |
|--|--|
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | i. Jason Peterson and Lisa Peterson <J&L Peterson S/F A/C> (Beneficiary)<br>ii. Celtic Capital Pty Ltd <The Celtic Capital A/C> (Director/Shareholder)<br>iii. Celtic Capital Pte Ltd <Investment 1 A/C> (Director/Shareholder)<br>iv. Professional Payment Services Pty Ltd (Director/Shareholder)<br>v. CPS Capital Group Pty Ltd ('CPS') (Director/Shareholder)<br>vi. Wicklow Capital Pty Ltd <Tipperary A/C> (Director/Shareholder) |
| <b>Date of change</b>  | 7 December 2018  |
| <b>No. of securities held prior to change</b>  | i. 52,459,017 ordinary shares<br>i. 8,000,000 options (\$0.03125; 17/11/2021)<br>ii. 11,200,000 ordinary shares<br>iii. 5,800,000 ordinary shares<br>iv. 538,231 ordinary shares<br>v. 4,800,000 ordinary shares   |

+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>Class</b>  | Ordinary shares   |
| <b>Number acquired</b>  | 1,642,105   |
| <b>Number disposed</b>  | 1,642,105   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$78,821  |
| <b>No. of securities held after change</b>  | <ul style="list-style-type: none"> <li>i. 52,459,017 ordinary shares</li> <li>i. 8,000,000 options (\$0.03125; 17/11/2021)</li> <li>ii. 11,200,000 ordinary shares</li> <li>iii. 5,800,000 ordinary shares</li> <li>iv. 538,231 ordinary shares</li> <li>v. 3,157,895 ordinary shares</li> <li>vi. 1,642,105 ordinary shares</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Distribution to CPS shareholders as part of CPS's Dividend policy. No ultimate change in Director interest.   |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Detail of contract</b>  |  |
| <b>Nature of interest</b>  |  |
| <b>Name of registered holder (if issued securities)</b>  |  |
| <b>Date of change</b>  |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>   |  |
| <b>Interest disposed</b>   |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |  |
| <b>Interest after change</b>   |  |

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**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

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